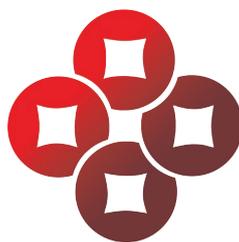


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**小魚盈通控股有限公司**

**SMART FISH WEALTHLINK HOLDINGS LIMITED**

*(Formerly known as Central Wealth Group Holdings Limited 中達集團控股有限公司)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

## **COMPLETION OF PLACING**

Reference is made to the announcements of the Company dated 26 September 2025 and 13 October 2025 (the “**Announcements**”) in relation to, among others, the Placing. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

The Company is pleased to announce that with all the conditions precedent of the Placing Agreement fulfilled on 16 October 2025, completion of the Placing has taken on 17 October 2025 and all the 204,755,800 Placing Shares are allotted and issued to not less than six Placees in accordance with the terms of the Placing Agreement.

In respect of the use of proceeds and funding needs of the Group, it is the current intention of the Group to utilize the net proceeds from the Placing of approximately HK\$50 million as to approximately HK\$11 million towards settlement of liabilities of the Group, as to approximately HK\$11 million towards the general working capital of its securities dealing business and as to the remaining of approximately HK\$28 million towards the general working capital of its money lending business. The Company intends to utilize all the net proceeds within twelve months from completion of the Placing.

In light of the business nature of the money lending business and securities dealing business, it is essential for the Group to have sufficient financial resources, in particular when the market sentiments become more positive.

It is noted that the loan receivables from money lending business increased from HK\$439.7 million as at 31 December 2024 to HK\$454.4 million as at 30 June 2025, and the trade receivables from securities dealing business increased from HK\$13.4 million as at 31 December 2024 to HK\$44.8 million as at 30 June 2025. In the meantime, the cash and bank balance of the Group was only HK\$16.2 million as at 30 June 2025. The Company contemplates that there will be growing demand for its money lending business and securities dealing business in the forthcoming twelve months.

In the meantime, it is noted that the bank overdrafts increased from HK\$14.8 million as at 31 December 2024 to HK\$44.3 million as at 30 June 2025 and the bank borrowing increased from HK\$10 million to HK\$23.5 million.

The securities brokerage business involves margin financing and IPO financing, and its business nature means that the Group needs to have sufficient funds. As the Group intends to participate as placing agent or underwriter in an IPO, it is contemplated that the Group will need at least HK\$100 million to HK\$200 million available funds for such margin financing or IPO financing. The Group received indication of interests from its clients about margin and IPO financing. Without sufficient financial resources, that will inevitably hinder the business development of the Group.

For detailed use of proceeds from both the disposal of shares in Shandong Hi-Speed Holdings Group Limited (“**SDHG Shares**”) as disclosed in the announcement of the Company dated 26 September 2025 and the Placing in total of approximately HK\$229 million, it is contemplated that the Group will utilize approximately HK\$80 million to repay those bank overdrafts and trade payables in its ordinary course of business, approximately HK\$11 million to repay bank borrowings, approximately HK\$28 million towards its money lending business and with the remaining balance of approximately HK\$110 million towards its securities dealing business (including margin financing and IPO financing).

By order of the Board  
**Smart Fish Wealthlink Holdings Limited**  
**Chen Xiaodong**  
*Executive Director*

Hong Kong, 17 October 2025

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors*

Mr. Chen Changjiong (*Chairman*)  
Mr. Chen Xiaodong (*Vice Chairman*)  
Mr. Yu Qingrui  
Mr. Wang Jinsong  
Mr. Pang Min Quan  
Dr. Foo Seck Chyn

*Independent non-executive Directors*

Mr. Chan Ngai Fan  
Mr. Wu Ming  
Ms. Li Meifeng