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RM GROUP HOLDINGS LIMITED

御藥堂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 932)

**COMPLETION OF DISCLOSEABLE TRANSACTION
CONCERNING DISPOSAL OF SUBSIDIARIES**

Reference is made to the announcement of RM Group Holdings Limited (the “**Company**”) dated 22 November 2016 (the “**Announcement**”) in relation to the discloseable transaction concerning the Sale and Purchase Agreement entered into between Wisdom Come Medical Group Limited, an indirect wholly-owned subsidiary of the Company, as the Vendor, and Ms. Li Yung, as the Purchaser.

Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that following the fulfillment, or otherwise waiver, of the conditions precedent under the Sale and Purchase Agreement, Completion took place on 23 November 2016 pursuant to the Sale and Purchase Agreement. Upon Completion, Target Company shall continue to be a subsidiary of the Company.

By Order of the Board
RM Group Holdings Limited
CHAN Yan Tak
Chairman

Hong Kong, 23 November 2016

As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. WONG Mau Tai, Mr. LEE Chi Hang, Sidney, Mr. LIM Ming Shing, Tony, Mr. WONG Ping Yiu and Mr. WANG Xihua; and the independent non-executive directors of the Company are Prof. NG Ka Ming, Mr. CHENG Kwok Kin, Paul, Ms. SZETO Wai Ling, Virginia and Mr. LEUNG Winson Kwan Yau.