

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: 20130515-I13011-0002

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Company name: RM Group Holdings Limited 御藥堂集團控股有限公司Stock code (ordinary shares): 8185

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 October 2013**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 11 October 2013Name of Sponsor(s): WAG Worldsec Corporate Finance LimitedNames of directors: *Executive Directors**(please distinguish the status of the directors* Mr. CHAN Yan Tak*- Executive, Non-Executive or Independent* Mr. WONG Mau Tai*Non-Executive)* Mr. FOO Chi Ming*Non-Executive Directors*

Madam TSANG Pui Man

Independent Non-Executive Directors

Mr. WEI Jianan

Professor NG Ka Ming

Mr. CHENG Kwok Kin, Paul

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares	Percentage of shareholding upon listing
	Mr. CHAN Yan Tak (Note 1)	385,400,000	75%
	Madam TSANG Pui Man (Note 2)	385,400,000	75%
	Able Island Group Limited (Note 3)	385,400,000	75%

Notes:

1. Mr. CHAN Yan Tak is deemed to be interested in 385,400,000 Shares held by Able Island Group Limited under the SFO.
2. Madam Tsang Pui Man is the wife of Mr. Chan Yan Tak, who owns the entire issued share capital of Able Island Group Limited. Accordingly, Madam Tsang is deemed to be interested in the 385,400,000 Shares held by Able Island Group Limited by virtue of the SFO.
3. Able Island Group Limited, a company incorporated in BVI, is an investment holding company, the entire issued share capital of which is held by Mr. CHAN Yan Tak.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business:

21/F., Man Shing Industrial Building
307-311 Castle Peak Road
Kwai Chung
Hong Kong

Web-site address (if applicable):

www.royalmedic.com

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Share registrar: *Principal share registrar and transfer office in the Cayman Islands*
 Royal Bank of Canada Trust Company
 (Cayman) Limited
 4th Floor, Royal Bank House
 24 Shedden Road
 PO Box 1586
 Grand Cayman KY1-1110
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 26/F., Tesbury Centre
 28 Queen's Road East
 Hong Kong

Auditors: CCIF CPA Limited
 9/F, Leighton Centre
 77 Leighton Road
 Causeway Bay
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group engages in the business of formulation, marketing, sales and distribution of health supplements and beauty supplements and products mainly in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 515,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. CHAN Yan Tak
Executive Director

Mr. WONG Mau Tai
Executive Director

Mr. FOO Chi Ming
Executive Director

Madam TSANG Pui Man
Non-Executive Director

Mr. WEI Jianan
Independent Non-Executive Director

Professor NG Ka Ming
Independent Non-Executive Director

Mr. CHENG Kwok Kin, Paul
Independent Non-Executive Director

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*