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SHUN TAK HOLDINGS LIMITED

信德集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 242)

Website: <http://www.shuntakgroup.com>

ANNOUNCEMENT

**(1) UPDATE ON DISCLOSEABLE TRANSACTION
IN RELATION TO THE NAM VAN SITE ACQUISITION:
FURTHER EXTENSION OF LONG STOP DATE
AND**

**(2) UPDATE ON DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE SITE D ACQUISITION:
FURTHER EXTENSION OF COMPLETION DATE**

The Company hereby announces that both the Long Stop Date for completion of the Nam Van Site acquisition and the completion date of the Site D Acquisition have been further extended from 31 December 2014 to on or before 31 December 2016.

Except for the extension of the completion dates, all the terms in respect of the acquisitions of the Nam Van Site and Site D remain unchanged.

Reference is made to (1) the announcement of the Company dated 27 May 2008 (the “Nam Van Announcement”) in connection with the Nam Van Site acquisition and the further extension of the completion date of the Site D Acquisition; and (2) the announcement of the Company dated 23 December 2013 (the “Extension Announcement”) in connection with the further extension of the completion date of each of the Nam Van Site acquisition and the Site D Acquisition to on or before 31 December 2014.

Unless otherwise defined, capitalised terms used herein have the same meanings as those adopted in the Nam Van Announcement and the Extension Announcement.

As set out in the Nam Van Announcement, the Company plans to develop together the sites in which the Group has an interest in Nam Van, Macau, including the Nam Van Site and Site D.

Presently, the Macau Government is still in the process of reviewing the Master Plan of which the Nam Van Site and Site D comprise a portion. It is anticipated that the Macau Government requires additional time for finalizing the Master Plan. Accordingly, the Long Stop Date for the completion of the Nam Van Site acquisition and the completion date of the Site D Acquisition have been further extended by the parties to the respective agreements from 31 December 2014 to on or before 31 December 2016.

Except for the extension of the completion dates, all the terms in respect of the respective acquisitions remain unchanged.

By Order of the Board
SHUN TAK HOLDINGS LIMITED
Angela Tsang
Company Secretary

Hong Kong, 31 December 2014

As at the date of this announcement, the executive Directors are Dr. Stanley Ho, Ms. Pansy Ho, Ms. Daisy Ho, Ms. Maisy Ho, Mr. David Shum and Mr. Rogier Verhoeven; the non-executive Directors are Dato' Dr. Cheng Yu Tung and Mrs. Louise Mok; and the independent non-executive Directors are Sir Roger Lobo, Mr. Norman Ho, Mr. Charles Ho and Mr. Michael Ng.