

首鋼福山資源集團有限公司

SHOUGANG FUSHAN RESOURCES GROUP LIMITED

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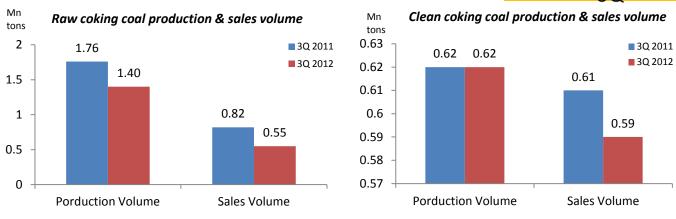
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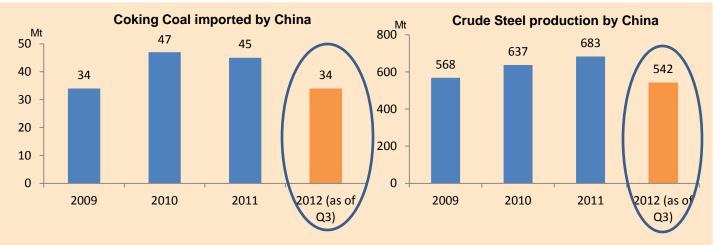
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HKEX: 00639

<u>2012</u> 3Q



- 3Q Raw coal production of 1.40 million tons. Our clean coal production remained the same as per 3Q 2011 at 0.62 million tons.
- ASP of raw coking coal in the 3Q was RMB 649/ ton; ASP of clean coking coal was RMB 1,195/ ton



3Q sector performance for steel and coking coal sectors:

Steel sector:

- Total crude steel production in 3Q was 176 million tons, YOY growth by 1.7%
- Daily crude steel production in 3Q was 1.93 million tons, YOY growth by 0.6%
- 3Q GDP growth rate in China at 7.4% lower than 7.6% in Q2 and 8.1% in Q1

Coal sector:

- As of 3Q total coal produced in China was 2.88billion tons, YOY growth by 3.6%
- International coking coal spot price- downward trend: US\$ 225/ton in Q3; US\$ 170/ton in Q4
- Total coal import as of 3Q was 185 million tons YOY growth by 46.3%; of which coking coal amounted to 34.1 million tons