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首鋼福山資源集團有限公司
SHOUGANG FUSHAN RESOURCES GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 639)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Shougang Fushan Resources Group Limited (the “**Company**”) dated 11 July 2023 and the Offer Document dated 1 August 2023 in relation to, among other things, the Offer involving an application for Whitewash Waiver. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Offer Document.

As set out in the Offer Document, the General Meeting will be convened and held on Tuesday, 29 August 2023 (the “**Date of General Meeting**”) for the purposes of considering, and if thought fit, approving, among other things, the Offer and the Whitewash Waiver. To ascertain the identity of the Shareholders who are entitled to attend and vote at the General Meeting to be held on the Date of General Meeting, the register of members of the Company will be closed from Thursday, 24 August 2023 to Tuesday, 29 August 2023 (both days inclusive) during which period no Share transfers can be registered. In order to be eligible to attend and vote at the General Meeting, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Wednesday, 23 August 2023.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed as and when appropriate if there are any changes to the Date of General Meeting.

WARNING

Shareholders and potential investors should note that the Offer is subject to all of the Conditions being fulfilled in full, and, therefore, may or may not become unconditional and the Offer may or may not proceed.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and should consult their professional advisers when in doubt.

By Order of the Board
Shougang Fushan Resources Group Limited
Ding Rucai
Chairman of the Board

Hong Kong, 1 August 2023

As at the date of this announcement, the Board comprises Mr. Ding Rucai (Chairman), Mr. Fan Wenli (Managing Director), Mr. Chen Zhaoqiang (Deputy Managing Director), Mr. Wang Dongming (Deputy Managing Director), Ms. Chang Cun (Non-executive Director), Mr. Shi Yubao (Non-executive Director), Mr. Choi Wai Yin (Independent Non-executive Director), Mr. Japhet Sebastian Law (Independent Non-executive Director), Mr. Chen Jianxiong (Independent Non-executive Director) and Mr. Shen Zongbin (Independent Non-executive Director).