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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01250)**

## **UPDATE ON THE FACILITY AGREEMENT AND ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Beijing Enterprises Clean Energy Group Limited (the “**Company**”) in compliance with the announcement requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 19 November 2021 in relation to the entering into of a facility agreement by the Company with certain banks (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as that used in the Announcement.

On 2 March 2022, the Company, as borrower and the Lenders under the Facility Agreement and certain banks entered into a supplemental agreement to make amendments (the “**Amendments**”) to the Facility Agreement (the “**Supplemental Agreement**”). Pursuant to the Supplemental Agreement, the principal amount of HK\$780,000,000 and US\$100,000,000 (totalling HK\$1,560,000,000 (equivalent to US\$200,000,000)) (which may be subsequently increased to an aggregate amount of not more than US\$300,000,000 (or its equivalent) subject to the terms and conditions as stipulated therein) under the Facility Agreement shall be revised to the principal amount of HK\$1,606,800,000 and US\$144,000,000 (totalling HK\$2,730,000,000 (equivalent to US\$350,000,000)). Save for the Amendments, other terms of the Facility Agreement remain unchanged and in full force.

The Company will continue to comply with the disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continues to exist.

By Order of the Board  
**Beijing Enterprises Clean Energy Group Limited**  
**Zhang Tiefu and Hu Xiaoyong**  
*Joint Chairmen*

Hong Kong, 2 March 2022

*As at the date of this announcement, the Board comprises nine Directors, namely Mr. Zhang Tiefu, Mr. Hu Xiaoyong, Mr. Yang Guang, Mr. Shi Xiaobei, Mr. Tan Zaixing and Ms. Huang Danxia as executive Directors; and Mr. Li Fujun, Mr. Xu Honghua and Mr. Chiu Kung Chik as independent non-executive Directors.*