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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01250)

**OPEN OFFER
ON THE BASIS OF ONE (1) OFFER SHARE FOR EVERY
SEVEN (7) EXISTING SHARES
HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN SHARES ON
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of Beijing Enterprises Clean Energy Group Limited dated 25 July 2017 (“**Announcement**”) in relation to the Open Offer. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

In accordance to the expected timetable of the Open Offer set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Monday, 7 August 2017. The closing price per Share as quoted on the Stock Exchange on Monday, 7 August 2017 was HK\$0.192. Dealings in the Shares on an ex-entitlement basis will commence on Tuesday, 8 August 2017.

WARNING OF THE RISKS OF DEALING IN THE SHARES

The Open Offer is conditional upon, among others, the Underwriting Agreement becoming unconditional and the Underwriters not terminating the Underwriting Agreement in accordance with its terms. The Open Offer may or may not proceed.

Shareholders should also note that the Shares will be dealt in on an ex-entitlement basis commencing from Tuesday, 8 August 2017 and that dealings in such Shares will take place while the conditions to which the Underwriting Agreement remain unfulfilled. Any Shareholder or other person dealing in such Shares up to the date on which all conditions to which the Open Offer are fulfilled will bear the risk that the Open Offer does not become unconditional and may not proceed.

Shareholders and potential investors are advised to exercise due caution when dealing with the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Beijing Enterprises Clean Energy Group Limited
Hu Xiaoyong
Chairman

Hong Kong, 7 August 2017

As at the date of this announcement, the Board comprises eight Directors, namely Mr. Hu Xiaoyong, Mr. Shi Xiaobei, Mr. Huang Weihua, Mr. Wang Ye and Mr. Wen Hui as executive Directors; and Mr. Li Fujun, Mr. Xu Honghua and Mr. Chiu Kung Chik as independent non-executive Directors.