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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01250)

DISCLOSEABLE TRANSACTION SUPPLEMENTAL AGREEMENT

Reference is made to the Announcement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

REVISION OF THE CAPITAL CONTRIBUTION

As stated in the Announcement, the maximum capital contribution to be made by each of the Partners to the Limited Partnership in cash is set out as follows:

	Total maximum capital contribution (RMB)	Approximate equity interest in the Limited Partnership (%)
Partner A	2,100,000,000	70.00
Partner B	94,500,000	3.15
Partner C	1,000,000	0.03
Partner D	299,000,000	9.97
Partner E	1,000,000	0.03
Partner F	329,000,000	10.97
The Subsidiary	175,500,000	5.85
Total	<u><u>3,000,000,000</u></u>	<u><u>100.00</u></u>

The Partners have revisited the funding requirement of the photovoltaic power projects under the Limited Partnership and adjusted the total maximum capital contribution from RMB3,000,000,000 to RMB1,500,000,000 by way of the Supplemental Agreement, under which the maximum capital contribution to be made by each of the Partners is revised as follows:

	Total maximum capital contribution (RMB)	Approximate equity interest in the Limited Partnership (%)
Partner A	1,050,000,000	70.00
Partner B	47,250,000	3.15
Partner C	1,000,000	0.07
Partner D	149,000,000	9.93
Partner E	1,000,000	0.07
Partner F	164,000,000	10.93
The Subsidiary	87,750,000	5.85
 Total	 1,500,000,000	 100.00

Save as disclosed above, the other terms of the Partnership Agreement remain unchanged and continue in full force and effect.

IMPLICATIONS UNDER THE LISTING RULES

As all the applicable percentage ratios set out in Rule 14.07 of the Listing Rules in respect of the entering into of the Partnership Agreement and the Supplemental Agreement on a stand-alone basis do not exceed 5%, the entering into of the Partnership Agreement and the Supplemental Agreement on a stand-alone basis does not constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules.

As certain applicable percentage ratios set out in Rule 14.07 of the Listing Rules in respect of the provision of the Guarantee under the Guarantee Agreement are more than 5% but all of them are below 25%, the entering into of the Guarantee Agreement in respect of the provision of the Guarantee constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

As certain applicable percentage ratios set out in Rule 14.07 of the Listing Rules in respect of the entering into the Partnership Agreement and the Supplemental Agreement when aggregated with the provision of the Guarantee are more than 5% but all of them are below 25%, the entering into the Partnership Agreement and the Supplemental Agreement and the provision of the Guarantee, on an aggregated basis, constitute a discloseable transaction for the Company under Chapter 14 of the Listing Rules and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

The provision of the Guarantee constitutes an advance to an entity under Rule 13.13 of the Listing Rules and exceeds 8% under the assets ratio as defined under Rule 14.07 of the Listing Rules, is therefore subject to the general disclosure obligation under Rule 13.15 of the Listing Rules.

DEFINITIONS

“Announcement”	the announcement of the Company dated 29 June 2017 in respect of the Partnership Agreement and the provision of the Guarantee
“Guarantee”	the provision of limited guarantee by the Company and Partner B on a joint and several basis in favour of the Guaranteed Partners in accordance with the terms of the Guarantee Agreement

“Partnership Agreement” the agreement entered into on 29 June 2017 (as amended by the Supplemental Agreement) among the Partners in relation to the formation of the Limited Partnership

“Supplemental Agreement” the supplemental agreement to the Partnership Agreement entered into on 28 July 2017 among the Partners

By Order of the Board
Beijing Enterprises Clean Energy Group Limited
Hu Xiaoyong
Chairman

Hong Kong, 28 July 2017

As at the date of this announcement, the Board comprises eight Directors, namely Mr. Hu Xiaoyong, Mr. Shi Xiaobei, Mr. Huang Weihua, Mr. Wang Ye and Mr. Wen Hui as executive Directors; and Mr. Li Fujun, Mr. Xu Honghua and Mr. Chiu Kung Chik as independent non-executive Directors.