

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 24 June 2013 (the "Prospectus") issued by Jin Cai Holdings Company Limited (the "Company") for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Prospective investors of the Offer Shares should note that the Lead Manager (on behalf of the Underwriters) may terminate the obligations under the Underwriting Agreements by notice in writing to the Company upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in the Shares first commence on the Stock Exchange (which is currently expected to be on Friday, 5 July 2013).



Jin Cai Holdings Company Limited

金彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER AND PLACING

Number of Offer Shares : 80,000,000 Shares

**Number of Public Offer Shares : 32,000,000 Shares (as adjusted after
reallocation)**

**Number of Placing Shares : 48,000,000 Shares (as adjusted after
reallocation)**

**Offer Price : HK\$0.82 per Offer Share, exclusive of
brokerage of 1%, SFC transaction levy of
0.003% and Stock Exchange trading fee of
0.005%**

Nominal value : HK\$0.01 each

Stock code : 1250

Sponsor



First Shanghai Capital Limited

Bookrunner and Lead Manager



First Shanghai Securities Limited

- The Offer Price has been determined at HK\$0.82 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.82 per Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting fees and estimated expenses payable by the Company in relation to the Share Offer are estimated to be approximately HK\$46.1 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.
- The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 3,172 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service for a total of 500,940,000 Public Offer Shares, equivalent to approximately 62.62 times of the total number of 8,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The total number of Public Offer Shares applied for exceeded the total number of Public Offer Shares initially available for subscription under the Public Offer by approximately 61.62 times. Due to the very significant over-subscription in the Public Offer, the reallocation procedures as described in the paragraph headed “Reallocation of the Offer Shares between the Public Offer and the Placing” under the section headed “Structure and conditions of the Share Offer” of the Prospectus have been applied. The number of Offer Shares allocated to the Public Offer has been increased to 32,000,000 Offer Shares, representing 40% of Offer Shares in the Share Offer.
- The Offer Shares initially offered under the Placing have been moderately over-subscribed. The final number of Offer Shares allocated to the Placing after reallocation is 48,000,000 Offer Shares, representing 60% of the Offer Shares in the Share Offer.
- The Directors confirm that no Offer Shares has been allocated to applicants who are: (a) existing beneficial owner of Shares and/or any of the Company’s subsidiaries; or (b) connected persons of the Company; or (c) the associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules.

None of the Sponsor and the Underwriters has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that none of the placees under the Placing will become a substantial shareholder of the Company after the Placing within the meaning of the Listing Rules, and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules after the Placing.

- In relation to the Public Offer, the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the numbers of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** service and by giving **electronic application instructions** to HKSCC via CCASS of the Public Offer Shares will be available at the times and dates and in the manner specified below:
 - results of allocations for the Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.jincaiholding.com by no later than 9:00 a.m. on Thursday, 4 July 2013;
 - results of allocations for the Public Offer will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, 4 July 2013 to midnight on Wednesday, 10 July 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 6:00 p.m. from Thursday, 4 July 2013 to Sunday, 7 July 2013; and
 - special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual locations from Thursday, 4 July 2013 to Saturday, 6 July 2013 at all the receiving bank locations at the addresses set out in the section headed "Results of allocations" below.

- Applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** Application Forms or through **White Form eIPO** and have indicated on their **WHITE** Application Forms or their applications under **White Form eIPO** to collect their share certificates in person may collect their share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 4 July 2013, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-refund payment instructions/refund cheques.
- Share certificates and/or refund cheques (if any) for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 4 July 2013.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant stock accounts on Thursday, 4 July 2013, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 4 July 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a

CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

- Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to their addresses on their Application Forms by ordinary post and at their own risk on Thursday, 4 July 2013. No interest will be paid thereon.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 4 July 2013.
- Applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have indicated on their Application Forms that they will collect their refund cheques for surplus application monies for successful applications in person may collect refund cheques in person from Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 4 July 2013, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-refund payment instructions/refund cheques.
- Applicants who apply through the **White Form eIPO** service and paid their application monies through single bank accounts may have refund monies (if any) despatched, on or before Thursday, 4 July 2013, to the application payment accounts in the form of e-refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched, on or before Thursday, 4 July 2013, to the addresses specified in their application instructions to the **White Form eIPO** Service Provider in the form of refund cheques by ordinary post at their own risk.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 5 July 2013, provided that (a) the Share Offer has become unconditional in all aspects and (b) the right of termination as described in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 5 July 2013. The Shares will be traded in board lots of 4,000 Shares.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$0.82 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$0.82 per Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commissions and other offering expenses payable by the Company in the Share Offer, are estimated to be approximately HK\$46.1 million and the Company currently intends to apply such net proceeds in accordance with the following purposes as set out in the section headed “Future plans and use of proceeds” in the Prospectus:

- approximately HK\$27.7 million (equivalent to approximately 60% of the total estimated net proceeds) on the Huizhou Production Base, where (i) approximately HK\$21.4 million (equivalent to approximately RMB17.0 million) will be utilised for the procurement and installation of additional equipment and machinery at phase I of the Huizhou Production Base, including a gravure printer of approximately HK\$12.6 million, two foil stamping machines of approximately HK\$4.4 million and an automatic die-cutter of approximately HK\$3.1 million, to increase the total production capacity of the Group from approximately 300,000 cases to approximately 400,000 cases per year; and (ii) the remaining balance of approximately HK\$6.3 million will be reserved for the construction of phase II of the Huizhou Production Base, which is preliminarily estimated to cost approximately RMB29.0 million (equivalent to approximately HK\$36.5 million);

- approximately HK\$4.6 million (equivalent to approximately 10% of the total estimated net proceeds) on the expansion of the sales and marketing network of the Group in order to enhance the Group's relationship with the existing customers and explore business opportunities with potential customers, including (i) setting up sales offices near each of the major provincial tobacco industrial company customers of the Group; (ii) recruiting experienced sales staff to be stationed at the sales offices; (iii) providing training to the sales and marketing staff of the Group; (iv) more proactively participating in the design, sample production and tendering arranged by existing and potential customers; and (v) exploring opportunities to diversify the product mix of the Group to paper containers other than cigarette packages, which may include paper packages for products such as medicine, wine, tea or other luxury goods and paper cups;
- approximately HK\$4.6 million (equivalent to approximately 10% of the total estimated net proceeds) on the enhancement of the design and development capabilities of the Group, including the hiring of professional design and development staff, the purchase of design and development software and hardware, attending national and international design exhibitions and the production of sample batches of innovative products for evaluation by the major customers of the Group;
- approximately HK\$4.6 million (equivalent to approximately 10% of the total estimated net proceeds) on potential vertical integration, which may include, among others, the expansion of operation to cover the manufacture of transfer paper; and
- approximately HK\$4.6 million (equivalent to approximately 10% of the total estimated net proceeds) for general working capital purposes.

To the extent that the net proceeds of the Share Offer are not immediately applied to the above purposes, the Group intends to deposit the net proceeds with licensed banks and/or other financial institutions.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that the Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 27 June 2013, a total of 3,172 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk)) have been received pursuant to the Public Offer for a total of 500,940,000 Public Offer Shares, equivalent to approximately 62.62 times of the total number of 8,000,000 Public Offer Shares initially available under the Public Offer.

Two multiple applications or suspected multiple applications have been identified. No applications has been rejected due to bounced cheques. No application has been rejected due to invalid application which is not completed per instructions of the Application Form. No applications for more than 8,000,000 Offer Shares, being 100% of the Public Offer Shares initially available under the Public Offer, has been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

The total number of Public Offer Shares applied for exceeded the total number of Public Offer Shares initially available for subscription under the Public Offer Offering by approximately 61.62 times. Due to the very significant over-subscription in the Public Offer, the reallocation procedures as described in the paragraph headed “Reallocation of the Offer Shares between the Public Offer and the Placing” under the section headed “Structure and conditions of the Share Offer” of the Prospectus have been applied. Accordingly, 24,000,000 out of the 72,000,000 Offer Shares initially available under the Placing will be reallocated to the Public Offer so that the number of Public Offer Shares available under the Public Offer will be 32,000,000 Offer Shares, representing 40% of the total number of Offer Shares initially available under the Share Offer, and the final number of Offer Shares available under the Placing would be reduced to 48,000,000 Offer Shares, representing 60% of the total number of Offer Shares initially available under the Share Offer.

PLACING

- The Offer Shares initially offered under the Placing have been moderately over-subscribed.
- Due to the very significant interest in the Public Offer as more particularly described in the previous section, the reallocation procedures as described in the paragraph headed “Reallocation of the Offer Shares between the Public Offer and the Placing” under the section headed “Structure and conditions of the Share Offer” of the Prospectus have been applied. A total number of 24,000,000 Offer Shares have been reallocated from the Placing to the Public Offer and accordingly the number of Offer Shares allocated to the Placing had been reduced by 24,000,000 Shares. The final number of Offer Shares comprised in the Placing is 48,000,000 Shares, representing 60% of the Offer Shares in the Share Offer.

The Directors confirm that the Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that there will not be any new substantial shareholder immediately after the Share Offer, and the number of Shares in public hands will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules.

The Directors further confirm that no Offer Shares has been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sponsor, the Lead Manager, the Underwriters, their respective affiliated companies or the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that the Company has complied with the requirement of Rules 8.08(2) and 8.08(3) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure and conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through the designated **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF PUBLIC OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF PUBLIC OFFER SHARES APPLIED FOR
4,000	824	660 out of 824 to receive 4,000 Shares	80.10%
8,000	994	4,000 Shares	50.00%
12,000	306	4,000 Shares plus 61 out of 306 to receive additional 4,000 Shares	39.98%
16,000	44	4,000 Shares plus 9 out of 44 to receive additional 4,000 Shares	30.11%
20,000	243	4,000 Shares plus 109 out of 243 to receive additional 4,000 Shares	28.97%
24,000	82	4,000 Shares plus 41 out of 82 to receive additional 4,000 Shares	25.00%
28,000	12	4,000 Shares plus 7 out of 12 to receive additional 4,000 Shares	22.62%
32,000	15	4,000 Shares plus 10 out of 15 to receive additional 4,000 Shares	20.83%
36,000	7	4,000 Shares plus 5 out of 7 to receive additional 4,000 Shares	19.05%
40,000	71	4,000 Shares plus 57 out of 71 to receive additional 4,000 Shares	18.03%
60,000	28	8,000 Shares	13.33%
80,000	39	8,000 Shares plus 23 out of 39 to receive additional 4,000 Shares	12.95%
100,000	35	8,000 Shares plus 26 out of 35 to receive additional 4,000 Shares	10.97%
120,000	21	12,000 Shares	10.00%
140,000	141	12,000 Shares plus 21 out of 141 to receive additional 4,000 Shares	9.00%
160,000	12	12,000 Shares plus 7 out of 12 to receive additional 4,000 Shares	8.96%

NO. OF PUBLIC OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF PUBLIC OFFER SHARES APPLIED FOR
180,000	10	16,000 Shares	8.89%
200,000	83	16,000 Shares plus 33 out of 83 to receive additional 4,000 Shares	8.80%
300,000	24	16,000 Shares plus 21 out of 24 to receive additional 4,000 Shares	6.50%
400,000	17	24,000 Shares	6.00%
500,000	17	24,000 Shares plus 15 out of 17 to receive additional 4,000 Shares	5.51%
600,000	18	28,000 Shares	4.67%
700,000	13	32,000 Shares	4.57%
800,000	15	36,000 Shares	4.50%
900,000	12	40,000 Shares	4.44%
1,000,000	32	44,000 Shares	4.40%
1,500,000	7	64,000 Shares	4.27%
2,000,000	2	80,000 Shares	4.00%
2,500,000	3	96,000 Shares	3.84%
3,000,000	6	112,000 Shares	3.73%
4,000,000	2	148,000 Shares	3.70%
5,000,000	3	184,000 Shares	3.68%
5,500,000	1	200,000 Shares	3.64%
6,000,000	1	216,000 Shares	3.60%
6,500,000	2	232,000 Shares	3.57%
7,000,000	1	244,000 Shares	3.49%
8,000,000	<u>29</u>	276,000 Shares	3.45%
	<u>3,172</u>		

The final number of Offer Shares comprised in the Public Offer is 32,000,000 Shares, representing 40% of the Offer Shares in the Share Offer.

The final number of Offer Shares comprised in the Placing is 48,000,000 Shares, representing 60% of the Offer Shares in the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations of Public Offer Shares in the Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the designated **White Form eIPO** service, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- results of allocations for the Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.jincaiholding.com by no later than 9:00 a.m. on Thursday, 4 July 2013;
- results of allocations for the Public Offer will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, 4 July 2013 to midnight on Wednesday, 10 July 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 6:00 p.m. from Thursday, 4 July 2013 to Sunday, 7 July 2013; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual locations from Thursday, 4 July 2013 to Saturday, 6 July 2013 at all the receiving bank locations at the addresses set out below:

any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branches	Address
<i>Hong Kong Island</i>	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Hennessy Road Branch	399 Hennessy Road, Wanchai
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<i>Kowloon</i>	
Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
<i>New Territories</i>	
Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Tai Po Branch	G/F Shop No. 2, 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Public Offer allocation results enquiry line or to use the Company's designated website at www.iporesults.com.hk.

Applicants applying through designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 4 July 2013 or from the activity statements that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
D4364792	4000						
D4898002	4000						
D581029A	12000						
D6111042	4000						
D6757430	8000						
E4367549	4000						
E4651344	4000						
E5931960	4000						
E7303606	4000						
E9101865	4000						
E9768371	4000						
E9799307	4000						
G0125872	4000						
G1265880	4000						
G1645748	12000						
G5196549	4000						
G5219034	12000						
G530449A	20000						
G6315401	4000						
G6342530	8000						
H0619347	4000						
H3373950	8000						
H3853375	4000						
JX432592	276000						
K0503029	4000						
K1372955	4000						
K4911431	4000						
K7211554	4000						
K9194010	8000						
R3779776	4000						
Z0414329	4000						
Z516627A	4000						
Z5263825	4000						
Z5599920	4000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16063767	44000						
16063767	28000						
16063767	44000						
16063767	24000						
16063767	28000						
16063767	28000						
16063767	276000						
16063767	28000						
16063767	276000						
A2575437	8000						
A3389459	4000						
A3592289	4000						
A3693832	44000						
A7003989	8000						
A8645402	4000						
B2874860	4000						
B4194387	8000						
B6042843	4000						
C396808A	12000						
D0039706	4000						
D072297A	4000						
D0951278	44000						
D1057422	4000						
D207570A	4000						
D3927645	4000						
D5816646	4000						
D6718443	4000						
D8365300	4000						
E6152434	4000						
E706962A	8000						
E7159181	4000						
E8182500	4000						
E9614307	4000						
G147952A	4000						
G2121106	8000						
G4770888	4000						
G5226804	8000						
G6885488	12000						
K5188563	44000						
K525373A	4000						
K5369150	4000						
K7249810	4000						
K9156054	16000						
Z3606547	4000						
Z4255306	28000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001031549	4000	011230535	4000	110233845	4000	209111560	4000
001042613	4000	01124172X	4000	11024511X	4000	209131184	4000
00107148X	4000	01202571X	4000	110262340	4000	209181811	8000
001101242	4000	012030038	4000	110300042	4000	20922241X	4000
001125423	4000	012085462	4000	110721101	4000	209234718	4000
001132443	4000	012100415	4000	111100528	4000	209255017	4000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K1097830	24000	W48195208	4000				
K1176293	28000	W48195212	4000				
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DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** Application Form or through **White Form eIPO** and have indicated their intention on their Application Forms or in their applications under **White Form eIPO** to collect share certificates in person may collect the share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 4 July 2013, or such other date as notified by the Company in the newspapers as the date of the despatch/collection of share certificates/e-refund payment instructions/refund cheques. Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations that have opted for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected share certificates will be despatched by ordinary post and at the applicants' own risk to the addresses specified in the **WHITE** Application Forms or their applications under **White Form eIPO** on Thursday, 4 July 2013.

Applicants who have applied for less than 1,000,000 Public Offer Shares using a **WHITE** Application Form or through **White Form eIPO**, or applicants who have applied for 1,000,000 Public Offer Shares or more but have not indicated on their **WHITE** Application Forms or in their applications under **White Form eIPO** that they will collect their share certificates in person, their share certificates will be despatched by ordinary post and at their own risk to the addresses specified in the **WHITE** Application Forms or their applications under **White Form eIPO** on Thursday, 4 July 2013.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have share certificates issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant stock accounts as instructed by them in respect of applications which are wholly or partially successful on Thursday, 4 July 2013, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of the Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 4 July 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have indicated their intention on their Application Forms to collect their refund cheques in person may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 4 July 2013, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-refund payment instructions/refund cheques.

For applicants who have applied for less than 1,000,000 Public Offer Shares using **WHITE** or **YELLOW** Application Forms, or applicants who have applied for 1,000,000 Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms but have not indicated on their Application Forms that they will collect their refund cheques in person, refund cheques will be despatched by ordinary post and at their own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms on Thursday, 4 July 2013.

For applicants who have paid the application monies from a single bank account using **White Form eIPO** service, e-refund payment instructions (if any) are expected to be despatched to the application payment accounts on or before Thursday, 4 July 2013. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO** service, refund cheques (if any) are expected to be despatched by ordinary post to the addresses specified in their application instructions to the **White Form eIPO** Service Provider at their own risk on or before Thursday, 4 July 2013.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 4 July 2013.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Offer Shares to their stock accounts on Thursday, 4 July 2013. HKSCC will also make available to such applicants activity statements showing the number of Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Thursday, 4 July 2013.

PUBLIC FLOAT

Immediately following completion of the Share Offer, the number of Shares in public hands will represent 25% of the total issued share capital of the Company in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

The Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 1250. Assuming the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Friday, 5 July 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 5 July 2013.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 5 July 2013, provided that (a) the Share Offer has become unconditional in all aspects and (b) the right of termination as described in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

By order of the Board
Jin Cai Holdings Company Limited
Huang Li
Chairman

Hong Kong, Thursday, 4 July 2013

As at the date of this announcement, the executive Directors are Ms. Huang Li and Mr. Zheng Hua, the non-executive Director is Mr. Huang Chao, and the independent non-executive Directors are Mr. Zeng Shiquan, Professor Lam Sing Kwong Simon and Mr. Tam Tak Kei Raymond.

This announcement is available for viewing on the Company's website at www.jincaiholding.com and the website of the Stock Exchange at www.hkexnews.hk.