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**DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION
SUCCESSFUL TENDER OF LAND**

Reference is made to the announcement of S E A Holdings Limited (the “**Company**”) dated 16 February 2022 (the “**Announcement**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise stated.

As disclosed in the Announcement, a circular containing, among other things, further information of the Acquisition and the financial information of the Group is expected to be despatched to the Shareholders for information purpose on or before 9 March 2022 (the “**Circular**”).

As additional time is required for preparing and finalising certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 23 March 2022.

By Order of the Board
S E A Holdings Limited
Chow Siu Yin, Dora
Company Secretary

Hong Kong, 8 March 2022

The directors of the Company at the date of this announcement are:

Executive Directors:

Mr. Lu Wing Chi, Jesse (*Chairman*)
Mr. Lambert Lu (*Chief Executive*)
Mr. Yap Shee Liam (*Chief Financial Officer*)

Independent Non-executive Directors:

Mr. Walujo Santoso, Wally
Mr. Chung Pui Lam
Mr. Chan Kwok Wai
Mr. Lo Wai Tung Welman