

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sa Sa International Holdings Limited 莎莎國際控股有限公司
Date Submitted	05/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00178</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	<u>HK\$0.10</u>	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Description :		
		No. of other classes of shar	(	Authorised share capital (State currency)
Balance at close of pre	eceding	nonth		
Increase/(decrease)				
Balance at close of the	e month			

Total authorised share capital at the end of the month (State<br/>currency) :**HK\$800,000,000** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,844,683,520	-		<u> </u>
Increase/ (decrease) during the month	0	-		
Balance at close of the month	2,844,683,520	-		<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

<b>I</b>	Share option	Schemes of the	155401)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement du	ring the month		thereto	as at close of the
(dd/mm/yyyy) and -			0		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share						
<b>Option Scheme</b>						
adopted on 29/08/2002						
Date of grant: 30/09/2010						
Exercise price:						
HK\$3.16						
Note (a)						
<b>Ordinary shares</b>	0	0	0	0	0	642,000
(Note 1)						
2. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 17/06/2011 Exercise price: HK\$4.95 Ordinary shares (Note 1)	0	0	0	10,000	0	2,930,000
3. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 01/03/2012 Exercise price: HK\$4.77						
Ordinary shares	0	0	0	0	0	17,454,990
(Note 1)						

Particulars of share option scheme including EGM approval date		Movement during the month				No. of new shares o issuer which may be issued pursuant there as at close of the month	
(dd/mm/yyyy) and <sup>-</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed		monui	
4. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 29/06/2012 Exercise price: HK\$4.85 Ordinary shares (Note 1)	0	0	0	106,000	0	0	
5. 2012 Share Option Scheme adopted on 23/08/2012 Date of grant: 21/06/2013 Exercise price: HK\$8.07 Ordinary shares (Note 1)	0	0	0	127,000	0	0	
			,	inary shares) rence shares) (Other class)	0 		
Total funds raised dur options (State currence		n from exercise of		-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. <b>N/A</b>	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· · ·				
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

	<u>(i.e. Convertible i</u>	Currency of amount	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and de 1.	N/A	outstanding	monu	monun	monui		
<u> </u>							
Class of issuable	code (if listed) of shares le ( <i>Note 1</i> )						
	iption price						
(if app	approval date licable) n/yyyy))	( / / )					
2	N/A	_					
	code (if listed)						
issuabl Subscr	le (Note 1)						
(if app (dd/mr	approval date licable) n/yyyy)	( / / )					
3.	N/A						
	code (if listed)						
issuabl Subscr	of shares le ( <i>Note 1</i> ) ription price						
(if app	approval date licable) n/yyyy)	( / / )	1				
4.	N/A						
	code (if listed)						
	of shares le ( <i>Note 1</i> )						
Subscr	ription price						
(if app	approval date licable) n/yyyy)	( / / )					
	_			(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <b>N/A</b>		
	-	
shares (Note 1)	-	
	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	ner Movements in Is	sucu snare Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		
			(Note 1)			
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						<u> </u>
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

		F	For Main B	Board	l and GEM listed is No. of new shares of issuer issued	No. of new shares of
	Type of Issue				during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>_N/A</u>	-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
L						

		For Main Board and GEM listed issuers			
				No. of new shares No. of new	
				of issuer issued shares of	
				during the month issuer	
				pursuant thereto which may	
				be issued	
				pursuant	
				thereto as	
				at close of	
	Type of Issue			the month	
			Class of shares issuable <u>N/A</u> (Note 1)	<u> </u>	
			(Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable <u>N/A</u> (Note 1)	<u>\</u>	
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
L					
			Total E. (Ordinary shares)		
	(Preference shares) (Other class)				
			(Othe		
L					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Note (a):	The exercise price has been adjusted to HK\$3.16 on 24 December 2010 pursuant to the bonus issue
	(the "Bonus Issue") of shares (on the basis of one bonus share for every one existing issued share
	held on 20 December 2010) approved by the shareholders of the Company at the extraordinary
	general meeting on 20 December 2010.

Note (b): The 2012 Share Option Scheme is effective 27 August 2012.

Submitted by: Mak Sum Wun Simmy

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.