

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sa Sa International Holdings Limited 莎莎國際控股有限公司
Date Submitted	07/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00178</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$800,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,844,591,520			<u> </u>		
Increase/ (decrease) during the month	36,000	-				
Balance at close of the month	2,844,627,520	-		<u> </u>		

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		NG (1	•		thereto	as at close of the
(dd/mm/yyyy) and -		Movement du	ring the month		_	month
class of shares						monun
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2002 Share	Granted	Exclused	Calleened	Lapsed		
Option Scheme						
adopted on						
29/08/2002						
Date of grant:						
30/09/2010						
Exercise price:						
HK\$3.16						
Note (a)						
Ordinary shares	0	0	0	0	0	682,000
(Note 1)						
2. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 17/06/2011 Exercise price: HK\$4.95 Ordinary shares (Note 1)	0	36,000	0	0	36,000	2,956,000
3. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 01/03/2012 Exercise price: HK\$4.77	¢	0	0	0	4	12 7/2 002
Ordinary shares	0	0	0	0	0	12,763,992
(Note 1)						

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	uring the month		thereto	as at close of the
(dd/mm/yyyy) and <sup>–</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
4. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 29/06/2012 Exercise price: HK\$4.85 Ordinary shares (Note 1)	0	0	0	10,000	0	0
5. 2012 Share Option Scheme adopted on 23/08/2012 Date of grant: 21/06/2013 Exercise price: HK\$8.07 Ordinary shares (Note 1)	0	0	0	0	0	0
			Total A. (Ordi	•	36,000	
				ence shares)	-	
				Other class)	-	
otal funds raised dur ptions (State currence	ing the month	n from exercise	of HK\$17	8,200.00		

Warrants to Issue Shares of the Issuer which are to be Listed

( / / ) 			 
			 ·
( / / _) 			
( / / _) Total	(Prefere	ence shares)	

For Main	Board	and	GEM	listed	issuers	

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to		For Main Board	and GEM liste	u issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
<u>J. 1911</u>						
Steel: and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
<u>4.</u> <b>N/A</b>						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )			1		
		J	Iotal C. (Ordir (Prefere	nary shares) ence shares)		-
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		·
3. N/A		
	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )	<u>_N/A</u>	_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A	_		
		<u>C</u> tata	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	-		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>_N/A</u>	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	<u>न</u>	for Main I	Boar	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For I	Main Board	and GEM listed is	suers
					No. of new shares	
					of issuer issued	shares of
					during the month	issuer
					pursuant thereto	which may
						be issued
						pursuant
						thereto as
	<b>T</b> (1					at close of the month
	Type of Issue					the month
			Class of shares issuable _ ( <i>Note 1</i> )	N/A		
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	/ / )		
			Class of shares issuable _ ( <i>Note 1</i> )	N/A		
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( (dd/mm/yyyy)	//)		
			Total E. (Ord	inary share	es)	
		(Preference shares)		<u> </u>		
				(Other class	SS)	_
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	36,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Note (a):	The exercise price has been adjusted to HK\$3.16 on 24 December 2010 pursuant to the bonus issue
	(the "Bonus Issue") of shares (on the basis of one bonus share for every one existing issued share
	held on 20 December 2010) approved by the shareholders of the Company at the extraordinary
	general meeting on 20 December 2010.

Note (b): The 2012 Share Option Scheme is effective 27 August 2012.

Submitted by: Mak Sum Wun Simmy

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.