

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/10/2014 |             |                        |                                  |   |  |  |
|--|-------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and                  | Clearing l  | Limited                |                                  |   |  |  |
|  |             |                        | gs Limited 莎                     | 莎國際控股有限公司                                 |  |  |
| Date Submitted                               | 05/11/201   | 4                      |                                  |   |  |  |
| I. Movements in Authorised Sha               | are Capital |                        |                                  |   |  |  |
| 1. Ordinary Shares                           |             |                        |                                  |   |  |  |
| (1) Stock code : <u>00178</u>                | _Descripti  | on:                    |                                  |   |  |  |
|  |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding m              | onth _      | 8,000,000,000          | HK\$0.10                         | HK\$800,000,000                           |  |  |
| Increase/(decrease)                          |             |                        |                                  |   |  |  |
| Balance at close of the month                | _           | 8,000,000,000          | HK\$0.10                         | HK\$800,000,000                           |  |  |
| (2) Stock code : N/A                         | _Descripti  | on :                   |                                  |   |  |  |
|  |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding m              | onth _      |                        |                                  |   |  |  |
| Increase/(decrease)                          | _           |                        |                                  |   |  |  |
| Balance at close of the month                |             |                        |                                  |   |  |  |

| Stock code : N/A Descr              | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
|                                     |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
|                                     | iption:                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                                     | No. of other                   | (State                           |   |
| Stock code : N/A Descr              | No. of other                   | (State                           | capital                                   |

currency):

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,844,549,520          | -   |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 0                      | -   |                  |                      |  |  |
| Balance at close of the month            | 2,844,549,520          | -   |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Snare Options (under   | Share Option | Schemes of the | issuer)        |        |                      | N C 1 C              |
|--|--------------|----------------|----------------|--------|----------------------|----------------------|
| Particulars of share   |              |                |                |        | No. of new shares of | No. of new shares of |
| option scheme  |              |                |                |        | issuer issued during | issuer which may be  |
| including EGM  |              |                |                |        | the month pursuant   |                      |
| approval date  |              | Movement du    | ring the month |        | thereto              | as at close of the   |
| (dd/mm/yyyy) and -   |              |                |                |        | <del>_</del>         | month                |
| class of shares  |              |                |                |        |                      |                      |
| issuable   | Granted      | Exercised      | Cancelled      | Lapsed |                      |                      |
| 1. 2002 Share  |              |                |                |        |                      |                      |
| Option Scheme  |              |                |                |        |                      |                      |
| adopted on   |              |                |                |        |                      |                      |
| 29/08/2002   |              |                |                |        |                      |                      |
| Date of grant:   |              |                |                |        |                      |                      |
| 30/09/2010   |              |                |                |        |                      |                      |
| Exercise price:  |              |                |                |        |                      |                      |
| HK\$3.16   |              |                |                |        |                      |                      |
| Note (a)   | _            |                |                | _      | _                    |                      |
| <b>Ordinary shares</b>   | 0            | 0              | 0              | 0      | 0                    | 714,000              |
| (Note 1)   |              |                |                |        |                      |                      |
| 2. 2002 Share Option Scheme adopted on 29/08/2002  Date of grant: 17/06/2011  Exercise price: HK\$4.95  Ordinary shares (Note 1) | 0            | 0              | 0              | 0      | 0                    | 3,026,000            |
| 3. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 01/03/2012 Exercise price: HK\$4.77                             | 0            | 0              | 0              | 0      | Δ.                   | 12.7(2.002           |
| Ordinary shares  | 0            | 0              | 0              | 0      | 0                    | 12,763,992           |
| (Note 1)   |              |                |                |        |                      |                      |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                      | Granted | Movement dur       | ring the month  Cancelled | Lapsed        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the<br>month |
|---|---------|--------------------|---------------------------|---------------|--|---|
| Issuable  | Granieu | Exercised          | Cancened                  | Lapseu        |  |   |
| 4. 2002 Share Option Scheme adopted on 29/08/2002 Date of grant: 29/06/2012 Exercise price: HK\$4.85 Ordinary shares (Note 1) | 0       | 0                  | 0                         | 66,000        | 0  | 0   |
| 5. 2012 Share Option Scheme adopted on 23/08/2012 Date of grant: 21/06/2013 Exercise price: HK\$8.07 Ordinary shares (Note 1) | 0       | 0                  | 0                         | 65,000        | 0  | 0   |
|   |         |                    | Total A. (Ordi            | nary shares)  | -  |   |
|   |         |                    | (Prefer                   | ence shares)  |  |   |
|   |         |                    | `                         | (Other class) | -  |   |
| Total funds raised dur options (State currenc   |         | n from exercise of |                           | <u>-</u>      |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible i   |                  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. <b>N/A</b>  |                  |                                    |                            |                              |  |  |
| Stock code (if listed)   |                  |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price                        |                  |                                    |                            |                              |  |  |
| EGM approval date (if applicable)  |                  |                                    |                            |                              |  |  |
| (ldd/mm/yyyy)) 2. N/A  | ( / / )          |                                    |                            |                              |  |  |
|  |                  |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |                  |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )          |                                    |                            |                              |  |  |
| 3. N/A   | <del>-</del><br> |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |                  |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A                               | ( / / )          |                                    |                            |                              |  |  |
|  | _                |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                  |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )          |                                    |                            |                              |  |  |
|  |                  |                                    | (Prefere                   | ence shares) Other class)    |  | _  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b>   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. <b>N/A</b>   |  |   |
| 2. <b>N/A</b>   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <b>N/A</b>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Shares (Note 1)   |  | -   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

|    |               | Issued Share Capital      |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of issuer |
|----|---------------|---------------------------|---|-------|---|---|------------------|
|    | Type of Issue |                           |   |       |   |   | the month        |
|    |               |                           | Class of shares issuable (Note 1)         | N/A   | _ |   |                  |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |   |                  |
|    |               |                           |   |       |   |   |                  |
|    |               |                           | Class of shares issuable (Note 1)         | N/A   | _ |   |                  |
| 2. | Open offer    | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |   |                  |
|    |               |                           |   |       |   |   |                  |
|    |               |                           | Class of shares issuable (Note 1)         | N/A   | _ |   |                  |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |   |                  |
|    |               |                           |   |       |   |   | <u> </u>         |
|    |               |                           | Class of shares issuable (Note 1)         | N/A   | _ |   |                  |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)    | ( / / | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |   |                  |
|    |               |                           |   |       |   |   | _                |

For Main Board and GEM listed issuers

|    |                      |                     |                   |                             | For Ma    | un Boa     | rd and GEM listed is  |  |
|----|----------------------|---------------------|-------------------|-----------------------------|-----------|------------|---|--|
|    |                      |                     |                   |                             |           |            | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|    | Type of Issue        |                     |                   |                             |           |            |   | the month  |
|    |                      |                     | Class of (Note 1  | f shares issuable           |           | <u>V/A</u> |   |  |
| 5. | Scrip dividend       | State<br>currency – |                   | nd allotment<br>ld/mm/yyyy) | ( /       | / )        |   |  |
|    |                      |                     | EGM a (dd/mm      | pproval date:<br>/yyyy)     | ( /       | / )        |   |  |
|    |                      |                     |                   |                             |           |            |   |  |
|    |                      |                     | Class<br>repurch  | of shares ased (Note 1)     | N         | \/A _      |   |  |
| 6. | Repurchase of shares |                     | Cancell<br>(dd/mm | ation date :<br>n/yyyy)     | ( /       | / )        |   |  |
|    |                      |                     | EGM a (dd/mm      | pproval date:<br>/yyyy)     | ( /       | / )        |   |  |
|    |                      |                     |                   |                             |           |            |   |  |
|    |                      |                     | Class<br>redeem   | of shares ed (Note 1)       | <u>_N</u> | N/A _      |   |  |
| 7. | Redemption of shares |                     | Redemp<br>(dd/mm  | otion date :                | ( /       | / )        |   |  |
|    |                      |                     | EGM a (dd/mm      | pproval date:<br>/yyyy)     | ( /       | / )        |   |  |
|    |                      |                     |                   |                             |           |            |   |  |
|    |                      |                     | Class o           | f shares issuable           | N         | <u> </u>   |   |  |
| 8. | Consideration issue  | State<br>currency – |                   | nd allotment<br>ld/mm/yyyy) | ( /       | / )        |   |  |
|    |                      |                     | EGM a (dd/mm      | pproval date:<br>/yyyy)     | ( /       | / )        |   |  |
|    |                      |                     |                   |                             |           |            |   | _  |
|    |                      |                     |                   |                             |           |            |   |  |

For Main Board and GEM listed issuers

N/A

|     |                        |                                 |  | o<br>du                                  | o. of new shares<br>of issuer issued<br>uring the month<br>ursuant thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|-----|------------------------|---------------------------------|--|--|--|--|
|     | Type of Issue          |                                 |  |  |  | the month  |
|     |                        |                                 | Class of shares issuable (Note 1)                        | <u>/A</u>                                |  |  |
| 9.  | Capital reorganisation |                                 | Issue and allotment date: (dd/mm/yyyy)                   | / )                                      |  |  |
|     |                        |                                 | EGM approval date: ( / / / / / / / / / / / / / / / / / / | / )                                      |  |  |
|     |                        |                                 | Class of shares issuable N. (Note 1)                     | / <u>A</u> _                             |  |  |
| 10. | Other (Please specify) | At price : State currency       | ,  | / )                                      |  |  |
|     |                        |                                 | EGM approval date: ( / / / / / / / / / / / / / / / / / / | / )                                      |  |  |
|     |                        |                                 | (Preference  | ry shares) _ce shares) _<br>her class) _ |  |  |
|     |                        |                                 |  |  |  |  |
| T   | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to E):                      | (1)                                      | 0  |  |
|     |                        |                                 |  | (2)                                      | N/A  |  |
| T   | otal increase / (decre | ease) in preference shares duri | ing the month (i.e. Total of A to E):                    |  | N/A  |  |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |  |  |  |  |
|--|--|--|--|--|
| Note (a): The exercise price has been adjusted to HK\$3.16 on 24 December 2010 pursuant to the bonus issue |  |  |  |  |
| (the "Bonus Issue") of shares (on the basis of one bonus share for every one existing issued share         |  |  |  |  |
| held on 20 December 2010) approved by the shareholders of the Company at the extraordinary                 |  |  |  |  |
| general meeting on 20 December 2010.   |  |  |  |  |
|  |  |  |  |  |
| Note (b): The 2012 Share Option Scheme is effective 27 August 2012.  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Submitted by: Mak Sum Wun Simmy  |  |  |  |  |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer)                           |  |  |  |  |
|  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.