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RUIXIN INTERNATIONAL HOLDINGS LIMITED

瑞鑫國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND BYE-LAWS

This announcement is made by Ruixin International Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the memorandum of association and bye-laws of Company (the “**Memorandum of Association and Bye-Laws**”).

On 1 January 2022, the Listing Rules were amended by, among others, adopting a uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation set out in Appendix 3 to the Listing Rules. The board of directors of the Company (the “**Board**”) proposes to make certain amendments to the Memorandum of Association and Bye-Laws to conform to the said core standards for shareholder protections and to incorporate certain housekeeping changes. The Board also proposes to adopt the new Memorandum of Association and Bye-Laws in substitution for, and to the exclusion of, the existing Memorandum of Association and Bye-Laws.

The proposed amendments to the Memorandum of Association and Bye-Laws shall be subject to the proposed capital reorganisation (as set out in the Company's announcement dated 11 August 2022) becoming effective and the passing of a special resolution by the shareholders of the Company at the forthcoming special general meeting of the Company to be held on 7 November 2022 (the "SGM"). A circular containing, among others, details of the proposed amendments to the Memorandum of Association and Bye-Laws and a notice convening the SGM will be despatched to the Company's shareholders as soon as practicable.

By order of the Board
Ruixin International Holdings Limited
Li Yang
Chairman

Hong Kong, 11 October 2022

As at the date of this announcement, the Board comprises Ms. Li Yang (Chairman), Mr. Huang Hanshui and Mr. Yang Junjie as executive Directors; and Mr. Ho Chi Fai and Mr. Zhang Jue as independent non-executive Directors.