

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Offeror or the Company nor is it a solicitation of any vote or approval in any jurisdiction.

This announcement is not for release, publication or distribution, in whole or in part, in, into or from any jurisdiction where to do so would constitute a violation of the applicable laws or regulations of such jurisdiction.



RAZER INC.

雷蛇*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1337)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Razer Inc. (the “**Company**”) refers to the announcement dated 1 December 2021 jointly published by the Company and Ouroboros (I) Inc. (the “**Offeror**”) in relation to the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement and the proposed withdrawal of listing of the Company (the “**Proposal**”) (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Company is pleased to announce that Anglo Chinese Corporate Finance, Limited (“**Anglo Chinese**”), a corporation licensed by the Securities and Futures Commission of Hong Kong to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in connection with the Proposal. The appointment of Anglo Chinese as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice of the Independent Financial Adviser to the Independent Board Committee in respect of the Proposal, the Scheme and the RSU Proposal and the letter of recommendation from the Independent Board Committee to the Disinterested Shareholders and the RSU Holders in respect of the Proposal, the Scheme and the RSU Proposal will, subject to the satisfaction of the Pre-Condition, be included in the Scheme Document to be jointly issued by the Company and the Offeror to the Shareholders in accordance with the requirements of the Takeovers Code.

WARNING: Shareholders and potential investors should be aware that the Proposal is subject to the Pre-Condition and Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the Board
Razer Inc.
Min-Liang TAN
Chairman

Singapore, 17 December 2021

As at the date of this announcement, the Board consists of Mr. Min-Liang Tan as Chairman and executive Director, Mr. Tan Chong Neng as executive Director, Mr. Lim Kaling as non-executive Director, and Mr. Gideon Yu, Mr. Chau Kwok Fun Kevin and Mr. Lee Yong Sun as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*