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PT INTERNATIONAL DEVELOPMENT CORPORATION LIMITED

保 德 國 際 發 展 企 業 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock code: 372)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by PT International Development Corporation Limited (the “**Company**”) as the offeree and Marching Great Limited as the offeror dated 3 April 2025 in relation to the Offer (the “**Rule 3.5 Joint Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Rule 3.5 Joint Announcement.

The Board hereby announces that Grande Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer. The appointment of Grande Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Independent Financial Adviser and the letter of recommendation from the Independent Board Committee in relation to the Offer will, subject to the satisfaction or waiver (as may be applicable) of the Conditions, be included in the response document relating to the Offer to be issued by the Company pursuant to the Takeovers Code.

* *For identification purposes only*

WARNING

Shareholders and/or potential investors of the Company should be aware that the Offer is subject to the condition as described in the paragraph headed “Condition of the Offer” in the Rule 3.5 Joint Announcement and accordingly, the Offer may or may not become unconditional. The Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional advisers.

By order of the board of directors of
PT International Development Corporation Limited
Yeung Kim Ting
Executive Director

Hong Kong, 15 April 2025

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Ching Man Chun, Louis (Chairman and Managing Director), Mr. Yeung Kim Ting, Mr. Wong Kung Ho, Alexander and Ms. Wong Man Ming, Melinda and three independent non-executive Directors, namely, Mr. Yam Kwong Chun, Mr. Wong Yee Shuen, Wilson and Mr. Lam Yik Tung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.