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PT INTERNATIONAL DEVELOPMENT CORPORATION LIMITED

保 德 國 際 發 展 企 業 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock code: 372)

**COMPLETION OF DISCLOSEABLE TRANSACTION AND
CONNECTED TRANSACTION
IN RELATION TO
PROPOSED ACCEPTANCE AND
SUBSCRIPTION OF TV OFFER SHARES**

Reference is made to the announcement dated 28 September 2023 and circular dated 9 November 2023 (the “**Circular**”) of PT International Development Corporation Limited (the “**Company**”) in relation to the proposed Acceptance and Subscription of TV Offer Shares, the Rights Issue Announcements and the Rights Issue Prospectus.

COMPLETION OF THE TV OFFER

The Board is pleased to announce that all the shareholders of Thousand Vantage including the Group have taken up their entitlements in full under the TV Offer. The TV Offer has been completed on 12 December 2023 and the gross proceeds of the TV Offer received by Thousand Vantage amounted to approximately HK\$51 million. The Group has paid HK\$33,161,142.88 in cash to Thousand Vantage upon acceptance of the PT Entitlement, which were funded by the proceeds from the Rights Issue.

* *For identification purposes only*

EFFECT OF THE TV OFFER ON SHAREHOLDING IN THOUSAND VANTAGE

Set out below is the shareholding structure of Thousand Vantage (i) immediately before completion of the TV Offer; and (ii) immediately after completion of the TV Offer and as at the date of this announcement:

	Immediately before completion of the TV Offer		Immediately after completion of the TV Offer and as at the date of this announcement	
	<i>Number of issued Shares</i>	<i>Approximate%</i>	<i>Number of issued Shares</i>	<i>Approximate%</i>
PT OBOR	668,571,428	65.00	6,017,142,852	65.00
Mr. Zhu	360,000,000	35.00	3,240,000,000	35.00
HK United (<i>Note</i>)	<u>1</u>	<u>0.00</u>	<u>9</u>	<u>0.00</u>
Total	<u>1,028,571,429</u>	<u>100.00</u>	<u>9,257,142,861</u>	<u>100.00</u>

Note: HK United holds 9 TV Shares on trust for PT OBOR.

By order of the Board
PT International Development Corporation Limited
Ching Man Chun, Louis
Chairman and Managing Director

Hong Kong, 12 December 2023

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Ching Man Chun, Louis (Chairman and Managing Director), Mr. Heinrich Grabner (Deputy Chairman) and Mr. Yeung Kim Ting; one non-executive Director, namely, Ms. Wong Man Ming, Melinda; and three independent non-executive Directors, namely, Mr. Yam Kwong Chun, Mr. Wong Yee Shuen, Wilson and Mr. Lam Yik Tung.