



## 2. Preference Shares

|                                     |               |                          |                                                       |
|-------------------------------------|---------------|--------------------------|-------------------------------------------------------|
| Stock code :                        | _____ - _____ | Description :            | _____ - _____                                         |
|                                     |               | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |               |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____         | _____                    | _____                                                 |
| Increase/(decrease)                 | _____         | _____                    | _____                                                 |
| Balance at close of the month       | _____         | _____                    | _____                                                 |

## 3. Other Classes of Shares

|                                     |               |                                |                                                       |
|-------------------------------------|---------------|--------------------------------|-------------------------------------------------------|
| Stock code :                        | _____ - _____ | Description :                  | _____ - _____                                         |
|                                     |               | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |               |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____         | _____                          | _____                                                 |
| Increase/(decrease)                 | _____         | _____                          | _____                                                 |
| Balance at close of the month       | _____         | _____                          | _____                                                 |

Total authorised share capital at the end of the month (*HK\$*) : 1,028,000,000 (Ordinary)

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 777,028,676            | -   | -                       | -                              |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | 777,028,676            | -   | -                       | -                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1. Share Option Scheme adopted on (19/08/2011) ordinary shares</u><br>(Note 1)                        | 0                         | 0         | 0                          | 0      | 0                                                                    | 0                                                                                         |
| <u>2. - ( / / ) shares</u><br>(Note 1)                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3. - ( / / ) shares</u><br>(Note 1)                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | 0                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | -                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | -                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | 0      |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                              | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. -<br>_____<br><br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. -<br>_____<br><br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3. -<br>_____<br><br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4. -<br>_____<br><br>( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                                                                                                                                                                              |                                 |                                                 |                                  | (Ordinary shares) _____                   | -                                                                                      |                                                                                                                |
|                                                                                                                                                                                                                       |                                 |                                                 |                                  | (Preference shares) _____                 | -                                                                                      |                                                                                                                |
|                                                                                                                                                                                                                       |                                 |                                                 |                                  | (Other class) _____                       | -                                                                                      |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. 5% Convertible Notes due                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2013 issued on 02/11/2009                      | HK\$                           | 143,000,000                        | 0                          | 143,000,000                  | 0                                                                    | 476,666,666                                                                               |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | ordinary share                 |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$ 0.30 per ordinary share   |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( 22 / 10 / 2009 )             |                                    |                            |                              |                                                                      |                                                                                           |
| 2. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. -                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | -                                                                    |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | -                                                                    |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | -                                                                    |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                  |                                                                      |                                                                                           |
| 2. -<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                  |                                                                      |                                                                                           |
| 3. -<br>_____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     | -                                                                    |                                                                                           |
| (Other class)                                                                                           | -                                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue |                                                        | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 6.            | Repurchase of shares                                   | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     |
| 7.            | Redemption of shares                                   | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |



| Type of Issue              |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ |                                                                      |                                                                                           |
| Total E. (Ordinary shares) |                                                                                                                                                                                | 0                                                                    |                                                                                           |
| (Preference shares)        |                                                                                                                                                                                | -                                                                    |                                                                                           |
| (Other class)              |                                                                                                                                                                                | -                                                                    |                                                                                           |

|                                                                                                                         |     |   |
|-------------------------------------------------------------------------------------------------------------------------|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|                                                                                                                         | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

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Submitted by: Lai Kwok Hung, Alex

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*