

2. Preference Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____ - _____	Description :	_____ - _____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,694,612,436	-	-	-
Increase/ (decrease) during the month	(2,559,874,530)	-	-	-
Balance at close of the month	134,737,906 [#]	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme adopted on (16/01/2002) ordinary shares</u> (Note 1)	0	0	0	0	0	9,880,000 [◆]
<u>2. - (/ /) shares</u> (Note 1)						
<u>3. - (/ /) shares</u> (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	
Total funds raised during the month from exercise of options (HK\$)				0		

[#] Referring to the Capital Reorganisation as mentioned in the Circular, the total number of issued shares of the Company had been changed from 2,694,612,436 as at 2 April 2009 to 134,730,621 as at 3 April 2009 as disclosed in the next day disclosure return of the Company dated 3 April 2009. Due to exercise of 145,700 warrants of the Company, 7,285 shares were issued in April 2009 and hence the total number of issued shares of the Company as at 30 April 2009 is 134,737,906.

[◆] Referring to the announcement of the Company dated 2 April 2009 (the "Announcement"), the exercise price of the share options of the Company was adjusted from HK\$0.385 per share to HK\$7.7 per reorganised share while the number of shares of the Company to be allotted and issued upon exercise of the subscription rights attaching to the share options was adjusted from 197,600,000 shares to 9,880,000 reorganised shares as a result of the Capital Reorganisation with effect from the close of business on 2 April 2009, being the business day immediately preceding the date on which the Capital Reorganisation became effective.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Notes	HK\$	200,000,000	0	200,000,000	0	16,393,442 [■]
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	ordinary share					
Subscription price	HK\$ 12.2 per ordinary share [■]					
EGM approval date (if applicable) (dd/mm/yyyy)	(15 / 10 / 2007)					
2. . -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. . -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. . -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		0	
			(Preference shares)		-	
			(Other class)		-	

[■] Referring to the Announcement, the conversion price of the convertible notes of the Company was adjusted from HK\$0.61 per share to HK\$12.2 per reorganised share as a result of the Capital Reorganisation with effect from the close of business on 2 April 2009, being the business day immediately preceding the date on which the Capital Reorganisation became effective.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. - _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : (Subscription price)◆	State currency	HK\$0.2◆	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (28 /04 /2009)	538,951,624◆
2.	Open offer	At price :	State currency		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
3.	Placing	At price :	State currency		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
4.	Bonus issue				Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	

◆ Pursuant to the prospectus of the Company dated 29 April 2009, the Company announced the rights issue of 538,951,624 rights shares at subscription price of HK\$0.20 per rights share on the basis of four rights shares for every share held on the record date (the “**Rights Issue**”). The Rights Issue is still subject to the satisfaction or waiver (as applicable) of conditions in accordance with the underwriting agreement dated 16 March 2009 made between the Company and the underwriter.

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
		Total E. (Ordinary shares)	_____
		(Preference shares)	_____
		(Other class)	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,285
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

