

Provisional Allotment Letter No.
暫定配額通知書編號

[Empty box for Provisional Allotment Letter No.]

IMPORTANT
重要提示

THIS FORM IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON TUESDAY, 20 JULY 2010.

此乃有價值及可轉讓的表格，並須 閣下即時處理。本文件及隨附的額外供股股份申請表格所載的要約將於二零一零年七月二十日(星期二)下午四時正屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF PLAYMATES TOYS LIMITED (THE "COMPANY") YOU SHOULD CONSULT YOUR STOCK BROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.

閣下如對本表格任何方面或將採取之行動有任何疑問或 閣下如已出售 閣下所有或部份玩具星玩具有限公司(「本公司」)股份，應諮詢 閣下的股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Reference is made to the prospectus issued by Playmates Toys Limited dated 6 July 2010 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述玩具星玩具有限公司於二零一零年七月六日就供股發行供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

A copy of this Prospectus, together with copies of the PAL and EAF and the written consent of Grant Thornton, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. A copy of this Prospectus, together with copies of the PAL and the EAF, has also been filed with the Registrar of Companies in Bermuda. The Registrar of Companies in Hong Kong, the Securities and Futures Commission of Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of the documents referred to above.

本供股章程副本連同暫定配額通知書及額外申請表格副本以及均審會計師行之同意書，已遵照香港公司條例第342C條之規定送至香港公司註冊處處長登記，而本供股章程副本連同暫定配額通知書及額外申請表格副本，已送至百慕達公司註冊處處長存檔。香港公司註冊處處長、香港證券及期貨事務監察委員會及百慕達公司註冊處處長對上述任何文件之內容概不負責。

Each of the Securities and Futures Commission, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") takes no responsibility for the contents of the Prospectus Documents, makes no representation as to their accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of the Prospectus Documents.

證券及期貨事務監察委員會、香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)各自對章程文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因章程文件全部或任何部分內容而產生或可能因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收訖規定，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自其各自於聯交所開始買賣日期或於香港結算定之任何其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者間於任何交易日之交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。



PLAYMATES TOYS LIMITED
彩星玩具有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)

(Stock Code: 869)
(股份代號: 869)

RIGHTS ISSUE OF 347,750,000 RIGHTS SHARES
AT HK\$0.30 EACH ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES HELD
ON THE RIGHTS ISSUE RECORD DATE PAYABLE
IN FULL ON ACCEPTANCE

BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 20 JULY 2010
供股按每股港幣0.30元發行347,750,000股供股股份
基準為於供股記錄日期每持有兩股現有股份可獲配發一股供股股份
股款須於二零一零年七月二十日(星期二)下午四時正前接納時全數繳足

Principal place of business
in Hong Kong:
21/F., The Toy House
100 Canton Road
Tsimshatsui, Kowloon
Hong Kong

香港主要營業地點:
香港
九龍尖沙咀
廣東道100號
彩星集團大廈21樓

Registrar:
Tricor Abacus Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Hong Kong

股份登記處:
卓佳雅柏勤有限公司
香港
皇后大道東28號
金鐘匯中心26樓

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Rights Issue Qualifying Shareholder(s)
供股合資格股東的姓名及地址

[Empty box for Name(s) and address of the Rights Issue Qualifying Shareholder(s)]

Number of Shares registered in your name(s) on Tuesday, 6 July 2010
於二零一零年七月六日(星期二)登記於 閣下名下的股份數目

Box A
甲欄

Number of Rights Shares allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Tuesday, 20 July 2010
配發予 閣下的供股股份數目，股款須於二零一零年七月二十日(星期二)下午四時正前接納時全數繳足

Box B
乙欄

Total subscription monies payable
應繳認購股款總額

Box C
丙欄
HK\$
港幣

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS FORM INTACT WITH THE REGISTRAR, TRICOR ABACUS LIMITED, AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 20 JULY 2010. REMITTANCES MUST BE DRAWN ON AN ACCOUNT WITH OR CASHIER'S ORDERS MUST BE ISSUED BY A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "PLAYMATES TOYS LIMITED - RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY".

務請將此暫定配額通知書之文件妥為填妥，並以此文件連同港幣全數認購股款，須於二零一零年七月二十日(星期二)下午四時正前交回香港卓佳雅柏勤有限公司(地址為香港皇后大道東28號金鐘匯中心26樓)，所有認款須以港幣匯付，並須在香港特許銀行戶口開出的支票或香港特許銀行發出的銀行本票支付。所有支票或銀行本票均須註明抬頭人為「PLAYMATES TOYS LIMITED - RIGHTS ISSUE ACCOUNT」。支票及匯票須入賬戶(圍欄方式開出)。

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriters, by notice in writing given to the Company on or before 5:00 p.m. on the third Business Day after the Acceptance Date for the provisional allotment:

- (a) the Underwriters shall become aware of the fact that, or shall have reasonable cause to believe that, any of the warranties under the Underwriting Agreement is untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriters) material in the context of the Rights Issue; or
- (b) (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
- (ii) there is any change in local, national or international financial, political, industrial or economic conditions;
- (iii) there is any change of an exceptional nature in local, national or international equity securities or currency markets;
- (iv) there is any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
- (v) there is any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange;
- (vi) there is any suspension in the trading of the Shares on the Stock Exchange for a continuous period of ten (10) Business Days;
- (vii) there is any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere which will or may materially and adversely affect the Group or a material proportion of the Shareholders in their capacity as such, which event or events is or are in the reasonable opinion of the Underwriters;
- (c) (i) likely to have a material adverse effect on the business or financial or trading position or prospects of the Group taken as a whole; or
- (ii) likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be Taken Up; or
- (c) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue.

* For identification purpose only
僅供識別



PLAYMATES TOYS LIMITED

彩星玩具有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 869)

6 July 2010

Dear Rights Issue Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus issued by Playmates Toys Limited (the "Company") dated 6 July 2010 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions as set out in the Prospectus, the Directors have provisionally allotted to you the number of Rights Shares indicated in Box B on the front page of this PAL in the proportion of one Rights Shares for every two Shares registered in your name in the register of members of the Company on the Rights Issue Record Date (that is, Tuesday, 6 July 2010). Your holding of the Shares as at the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

The Prospectus Documents have not been and will not be registered and/or filed under any securities or equivalent legislation of any jurisdictions other than the applicable laws in Hong Kong and Bermuda. The Prospectus (without this PAL and the EAF) is being sent to the Excluded Shareholders for their information only. Save as described under the paragraph headed "Excluded Shareholders" in the section headed "Letter from the Board" in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong.

No person receiving a copy of the Prospectus or a PAL or an EAF and having a registered address in the register of members of the Company in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of any person (including, but without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong and wishing to make an application for the Rights Shares under the Rights Issue to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. No application for Rights Shares will be accepted from any Excluded Shareholders. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

Completion and return of a PAL by any person will be deemed to constitute a representation and warranty from such person to the Company that those local laws and requirements of the relevant territory or jurisdiction have been fully complied with. If you are in doubt as to your position, you should consult your stock broker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

RIGHTS SHARES

The Rights Shares (when fully paid, allotted and issued) will rank *pari passu* with the then existing Shares in issue in all respects.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To make an application for your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, together with a remittance for the full amount payable on acceptance, as shown in Box C, so as to be received by not later than 4:00 p.m. on Tuesday, 20 July 2010, or such later date as may be agreed between the Company and the Underwriters. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "PLAYMATES TOYS LIMITED — Rights Issue Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment on the terms of this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless the PAL, together with the appropriate remittance shown in Box C, has been lodged with the Registrar, by not later than 4:00 p.m. on Tuesday, 20 July 2010, whether by the original allottee or any person to whom the rights have been validly transferred, the relevant provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the "Form of transfer and nomination" (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the "Registration application form" (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Tuesday, 20 July 2010. All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "PLAYMATES TOYS LIMITED — Rights Issue Account" and crossed "Account Payee Only". It should be noted that stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Monday, 12 July 2010 with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, who will cancel this original PAL and issue new PALs in the denominations required which will be available for collection at the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong after 9:00 a.m. on the second Business Day after the surrender of this original PAL. It should be noted that stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriters, by notice in writing, to terminate its obligations thereunder on the occurrence of certain events. If at any time on or before 5:00 p.m. on the third Business Day after the Acceptance Date for the provisional allotments:-

- The Underwriters shall become aware of the fact that, or shall have reasonable cause to believe that, any of the warranties under the Underwriting Agreement is untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriters) material in the context of the Rights Issue; or
- any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
 - there is any change in local, national or international financial, political, industrial or economic conditions;
 - there is any change of an exceptional nature in local, national or international equity securities or currency markets;
 - there is any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
 - there is any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange;
 - there is any suspension in the trading of the Shares on the Stock Exchange for a continuous period of ten (10) Business Days;
 - there is any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere which will or may materially and adversely affect the Group or a material proportion of the Shareholders in their capacity as such,which event or events is or are in the reasonable opinion of the Underwriters:-
 - likely to have a material adverse effect on the business or financial or trading position or prospects of the Group taken as a whole; or
 - likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be Taken Up; or
 - so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue,

then and in such case the Underwriters may by notice in writing given to the Company on or before 5:00 p.m. on the third Business Day after the Acceptance Date for the provisional allotment rescind the Underwriting Agreement and thereupon all obligations of the Underwriters thereunder will cease and determine and no party will have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement and the Rights Issue will not proceed.

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a PAL together with a cheque or a cashier's order in payment for the Rights Shares accepted will constitute a warranty by the subscriber that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES

Subject to the fulfilment or waiver of the conditions of the Rights Issue, certificates for fully-paid Rights Shares are expected to be despatched on or before Monday, 26 July 2010 to successful applicants at their own risk. You will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, issued and allotted to you.

EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the accompanying EAF and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, in accordance with the instructions set out therein with the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Tuesday, 20 July 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "PLAYMATES TOYS LIMITED — Excess Application Account" and crossed "Account Payee Only". No receipt will be given for such remittances.

The Directors will allocate the excess Rights Shares at their discretion and on a fair and reasonable basis and may give preference to topping up odd lots to whole board lots. Any further remaining excess Rights Shares (if any) will be allocated to all applicants based on a sliding scale with reference to the excess Rights Shares applied by them (that is, Rights Issue Qualifying Shareholders applying for a smaller number of excess Rights Shares will be allocated with a higher percentage of excess Rights Shares they have applied for; whereas Rights Issue Qualifying Shareholders applying for a larger number of excess Rights Shares will be allocated with a smaller percentage of excess Rights Shares they have applied for (although they will receive a greater number of excess Rights Shares than those applying for a smaller number), subject always to the rights of the Directors to reject any applications with an intention to abuse this mechanism of application for excess Rights Shares.

GENERAL

Lodgment of the PAL with, where relevant, the "Form of transfer and nomination" (Form B) purporting to have been signed by the person(s) in whose favour the PAL has been issued, shall be conclusive evidence of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the certificates for Rights Shares.

Further copies of the Prospectus are available at the Registrar, Tricor Abacus Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong.

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

By order of the Board
Playmates Toys Limited
Chan Chun Hoo, Thomas
Chairman

* For identification purpose only

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓供股股份的認購權，每項買賣均須繳付從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付從價印花稅。在登記任何轉讓本文件所代表之供股股份配額之前，須出示已繳付從價印花稅的證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by Rights Issue Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Share(s) comprised herein)
(僅供擬轉讓其/彼等全部供股股份認購權的供股合資格股東填寫及簽署)

To: The Directors,
Playmates Toys Limited
致：彩星玩具有限公司*
列位董事台照

Dear Sir/Madam,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等謹將本暫定配額通知書所列本人/吾等的供股股份的認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date: _____, 2010
日期：二零一零年 _____ 月 _____ 日

Ad valorem stamp duty is payable by the transferor(s) if this form is completed.
填妥此表格後，轉讓人須繳付從價印花稅。

Form C

REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓供股股份認購權的人士填寫及簽署)

To: The Directors,
Playmates Toys Limited
致：彩星玩具有限公司*
列位董事台照

Dear Sir/Madam,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company.

敬啟者：
本人/吾等謹請 貴董事會將表格甲的乙欄所列的供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在 貴公司的組織章程及公司細則規限下，接納此等供股股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號	
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To be completed in block letters in ENGLISH. Joint applicants should give one address only.
請用英文正楷填寫。聯名申請人只須填報一個地址。
For Chinese applicant(s), please provide your name in both English and Chinese.
華裔申請人請填寫中英文姓名。

Name in English 英文姓名	Family name(姓氏)	Other name(名字)	Name in Chinese 中文姓名
Full name(s) of applicant or joint applicant(s) (if any) 申請人或聯名申請人(如有)全名			
Address in English 英文地址			
Occupation 職業		Tel. no. 電話號碼	
Dividend Instructions 派息指示			
Name and address of Bank 銀行名稱及地址	Bank Account no. 銀行賬戶號		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: _____, 2010
日期：二零一零年 _____ 月 _____ 日

Ad valorem stamp duty is payable by the transferee(s) if this form is completed.
填妥此表格後，承讓人須繳付從價印花稅。

* For identification purpose only
僅供識別