

Provisional Allotment Letter No.
暫定配額通知書編號

[Empty box for Provisional Allotment Letter No.]

IMPORTANT
重要提示

THIS FORM IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON TUESDAY, 20 JULY 2010.

此乃有價值及可轉讓的表格，並須 閣下即時處理。本文件及隨附的額外供股股份申請表格所載的要約將於二零一零年七月二十日(星期二)下午四時正屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF PLAYMATES TOYS LIMITED (THE "COMPANY") YOU SHOULD CONSULT YOUR STOCK BROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.

閣下如對本表格任何方面或將採取之行動有任何疑問或 閣下如已出售 閣下所有或部份玩具星玩具有限公司(「本公司」)股份，應諮詢 閣下的股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Reference is made to the prospectus issued by Playmates Toys Limited dated 6 July 2010 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述玩具星玩具有限公司於二零一零年七月六日就供股發行供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

A copy of this Prospectus, together with copies of the PAL and EAF and the written consent of Grant Thornton, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. A copy of this Prospectus, together with copies of the PAL and the EAF, has also been filed with the Registrar of Companies in Bermuda. The Registrar of Companies in Hong Kong, the Securities and Futures Commission of Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of the documents referred to above.

本供股章程副本連同暫定配額通知書及額外申請表格副本以及均審會計師行之同意書，已遵照香港公司條例第342C條之規定送至香港公司註冊處處長登記，而本供股章程副本連同暫定配額通知書及額外申請表格副本，已送至百慕達公司註冊處處長存檔。香港公司註冊處處長、香港證券及期貨事務監察委員會及百慕達公司註冊處處長對上述任何文件之內容概不負責。

Each of the Securities and Futures Commission, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") takes no responsibility for the contents of the Prospectus Documents, makes no representation as to their accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of the Prospectus Documents.

證券及期貨事務監察委員會、香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)各自對章程文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因章程文件全部或任何部分內容而產生或可能因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收訖規定，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自其各自於聯交所開始買賣日期或於香港結算規定之任何其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者間於任何交易日之交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。



PLAYMATES TOYS LIMITED
彩星玩具有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立的有限公司)

(Stock Code: 869)
(股份代號: 869)

RIGHTS ISSUE OF 347,750,000 RIGHTS SHARES
AT HK\$0.30 EACH ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES HELD
ON THE RIGHTS ISSUE RECORD DATE PAYABLE
IN FULL ON ACCEPTANCE

BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 20 JULY 2010
供股按每股港幣0.30元發行347,750,000股供股股份
基準為於供股記錄日期每持有兩股現有股份可獲配發一股供股股份
股款須於二零一零年七月二十日(星期二)下午四時正前接納時全數繳足

Principal place of business
in Hong Kong:
21/F., The Toy House
100 Canton Road
Tsimshatsui, Kowloon
Hong Kong

香港主要營業地點:
香港
九龍尖沙咀
廣東道100號
彩星集團大廈21樓

Registrar:
Tricor Abacus Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Hong Kong

股份登記處:
卓佳雅柏勤有限公司
香港
皇后大道東28號
金鐘匯中心26樓

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Rights Issue Qualifying Shareholder(s)
供股合資格股東的姓名及地址

[Empty box for Name(s) and address of the Rights Issue Qualifying Shareholder(s)]

Number of Shares registered in your name(s) on Tuesday, 6 July 2010
於二零一零年七月六日(星期二)登記於 閣下名下的股份數目

Box A
甲欄

Number of Rights Shares allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Tuesday, 20 July 2010
配發予 閣下的供股股份數目，股款須於二零一零年七月二十日(星期二)下午四時正前接納時全數繳足

Box B
乙欄

Total subscription monies payable
應繳認購股款總額

Box C
丙欄
HK\$
港幣

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS FORM INTACT WITH THE REGISTRAR, TRICOR ABACUS LIMITED, AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 20 JULY 2010. REMITTANCES MUST BE DRAWN ON AN ACCOUNT WITH OR CASHIER'S ORDERS MUST BE ISSUED BY A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "PLAYMATES TOYS LIMITED - RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY".

為接納此項暫定配額通知書之全文，包括本通知書，以及在本通知書中填妥之資料，必須連同以港幣繳足之款項，於二零一零年七月二十日(星期二)下午四時正前交回香港卓佳雅柏勤有限公司(地址為香港皇后大道東28號金鐘匯中心26樓)，所有款項須以港幣繳付，並須在香港特許銀行戶口開立的支票或香港銀行發出的銀行本票支付。所有支票或銀行本票須註明抬頭人為「PLAYMATES TOYS LIMITED - RIGHTS ISSUE ACCOUNT」。支票及匯票須入賬戶(圖章方式開出)。

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriters, by notice in writing given to the Company on or before 5:00 p.m. on the third Business Day after the Acceptance Date for the provisional allotment:

- (a) the Underwriters shall become aware of the fact that, or shall have reasonable cause to believe that, any of the warranties under the Underwriting Agreement is untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriters) material in the context of the Rights Issue; or
- (b) (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
- (ii) there is any change in local, national or international financial, political, industrial or economic conditions;
- (iii) there is any change of an exceptional nature in local, national or international equity securities or currency markets;
- (iv) there is any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
- (v) there is any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange;
- (vi) there is any suspension in the trading of the Shares on the Stock Exchange for a continuous period of ten (10) Business Days;
- (vii) there is any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere which will or may materially and adversely affect the Group or a material proportion of the Shareholders in their capacity as such, which event or events is or are in the reasonable opinion of the Underwriters;
- (c) (i) likely to have a material adverse effect on the business or financial or trading position or prospects of the Group taken as a whole; or
- (ii) likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be Taken Up; or
- (c) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue.

其詳及在該等情況下，包銷商可以在暫定配額通知書日期第三個營業日下午五時正或之前，向本公司發出通知書撤銷包銷協議，而包銷商於包銷協議之一切責任將告終。包銷協議之訂約方概不可就包銷協議所產生或與之任何事宜對其他訂約方提出申索，而供股將不會進行。

Dealings in the Shares were on an ex-rights basis from Wednesday, 30 June 2010. Dealings in the Rights Shares in their nil-paid form will take place from Thursday, 8 July 2010 to Thursday, 15 July 2010 (both dates inclusive). If the Underwriters terminate the Underwriting Agreement, or the conditions of the Rights Issue are not fulfilled or waived (as applicable), the Rights Issue will not proceed.

股份在二零一零年六月三十日(星期三)起按除權基準買賣。未繳股款供股股份將於二零一零年七月八日(星期四)起至二零一零年七月十五日(星期日)(包括首尾兩日)買賣。倘包銷商終止包銷協議或任何供股條件尚未達成或未獲豁免(如適用)，則將不會進行供股。

For identification purpose only
僅供識別



PLAYMATES TOYS LIMITED

彩星玩具有限公司*
(於百慕達註冊成立的有限公司)
(股份代號: 869)

敬啟者:

緒言

茲提述彩星玩具有限公司(「本公司」)於二零一零年七月六日就供股刊發之供股章程(「供股章程」)。除文義另有所指外,供股章程所界定詞彙與本文件所採用者具有相同涵義。根據供股章程所載條款及在其所載條件之規限下,董事已向閣下暫定配發本暫定配額通知書首頁的乙欄所示數目的供股股份,比例為於供股記錄日期(即二零一零年七月六日(星期二))以閣下名義在本公司股東名冊上登記之每股股份可獲配發一股供股股份。閣下於供股記錄日期的持股數量列於甲欄,而閣下所獲暫定配發的供股股份數目則列於乙欄。

供股章程文件並無亦不會根據香港及百慕達適用法律以外之任何司法管轄權區之任何證券或同等法例登記及/或存檔。向除外股東寄發之供股章程(並無隨附本暫定配額通知書及額外申請表格)乃僅供彼等參考。除供股章程「董事會函件」一節中「除外股東」一段所述者外,本公司概無採取任何行動以批准於香港以外任何地區提呈供股要約。

於本公司股東名冊之登記地址為香港以外任何司法管轄權區,並接獲供股章程或暫定配額通知書或額外申請表格副本之人士,不得視之為申請供股股份之要約或邀請,除非有關要約或邀請可於有關司法管轄權區合法地作出而毋須遵照任何登記或其他法律或監管規定則除外。在香港以外地區接獲章程文件而擬根據供股申請供股股份之任何人士(包括但不限於代名人、代理人及受託人),須自行完全遵守有關地區或司法管轄權區之法律(包括就辦理有關地區或司法管轄權區規定之任何其他手續取得任何政府或其他同意),並繳付有關地區或司法管轄權區就此而規定繳付之任何稅項、徵稅及其他款項。本公司將不會接納任何除外股東認購供股股份的申請。倘本公司相信接納有關申請會觸犯任何香港以外司法管轄權區的通用證券或其他法律或規則,則本公司有權拒絕接納任何有關認購供股股份的申請。

任何人士填妥及交回暫定配額通知書,將被視為向本公司表明及保證,該人士已完全遵守有關地區或司法管轄權區之有關法律及規定。閣下對自己的情況如有疑問,應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股股份

供股股份(於繳足、配發及發行後)將在各方面與當時之已發行現有股份享有同等權益。

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣,並符合香港結算之證券收納規定,未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券,自其各自於聯交所開始買賣日期或於香港結算釐定之任何其他日期起,可於中央結算系統內寄存、結算及交收。聯交所參與者間之任何交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

接納手續

閣下如全數申請認購供股股份之暫定配額,必須將整份之暫定配額通知書連同丙欄所示須於接納供股股份時應繳的全數股款,於二零一零年七月二十日(星期二)(或本公司與包銷商可能協定之較後日期)下午四時正前送交股份登記處卓佳雅柏勤有限公司,地址為香港皇后大道東28號金鐘匯中心26樓。所有股款須以港幣繳付,支票須以在香港之持牌銀行戶口開出,而銀行本票須由香港之持牌銀行發出,及註明抬頭人為「PLAYMATES TOYS LIMITED – Rights Issue Account」,並以「只准入抬頭人賬戶」劃線方式開出。繳付股款後,即表示已按本暫定配額通知書及供股章程所載之條款,及在本公司之組織章程及公司細則的規限下接納暫定配額。本公司將不就有關股款另發收據。所有有關本暫定配額通知書的查詢均須寄交股份登記處之上述地址。

務請留意,暫定配額通知書連同丙欄所示之應繳股款須於二零一零年七月二十日(星期二)下午四時正前由原承承人或任何已有效承讓供股權利之人士送達股份登記處,否則有關暫定配額及一切有關權利將被視作放棄並予以取消。本公司或會(全權酌情)將並未遵照有關指示填妥的暫定配額通知書視作有效,且對交回通知書之人士或其代表具有約束力。

轉讓及分析

閣下如欲轉讓根據暫定配額通知書暫定配發予閣下的供股股份的全部認購權,須填妥及簽署「轉讓及提名表格」(表格乙)及將本暫定配額通知書交予承承人或接納閣下轉讓權利之人士。承承人須填妥及簽署「登記申請表格」(表格丙),並將本暫定配額通知書整份連同丙欄所載於接納供股股份時應繳的全數股款,於二零一零年七月二十日(星期二)下午四時正前交回股份登記處卓佳雅柏勤有限公司,地址為香港皇后大道東28號金鐘匯中心26樓。所有股款須以港幣繳付,及以在香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付,並註明抬頭人為「PLAYMATES TOYS LIMITED – Rights Issue Account」,並以「只准入抬頭人賬戶」劃線方式開出。務請注意,閣下轉讓有關供股股份的認購權予承承人時須繳付印花稅,而承承人於接納有關權利時亦須繳付印花稅。

閣下如欲只接納閣下的部分暫定配額,或轉讓根據暫定配額通知書暫定配發予閣下的供股股份的部分認購權,或向超過一名人士轉讓閣下全部或部分權利,則閣下須於二零一零年七月二十日(星期一)下午四時正前將原有暫定配額通知書之正本交回股份登記處卓佳雅柏勤有限公司,地址為香港皇后大道東28號金鐘匯中心26樓,並予以註銷,而股份登記處將會註銷本原有暫定配額通知書之正本,並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於註銷原有暫定配額通知書之正本後第二個營業日上午九時正後於股份登記處卓佳雅柏勤有限公司領取,地址為香港皇后大道東28號金鐘匯中心26樓。務請注意,閣下轉讓有關供股股份的認購權予承承人時須繳付印花稅,而承承人於接納有關權利時亦須繳付印花稅。本公司或會(全權酌情)將並未遵照有關指示填妥的暫定配額通知書視作有效,且對交回通知書之人士或其代表具有約束力。

終止包銷協議

務請注意包銷協議之條款賦予包銷商權利,可以在發生若干事件後發出通知書終止其在包銷協議之義務。倘於暫定配額接納日期後第三個營業日下午五時正或之前任何時間:-

- 包銷商得知或有理由相信包銷協議所載之任何保證(包銷商合理認為對供股而言為重要者)乃屬失實、不準確、誤導或遭違反;或
- (i) 香港或其他地區之任何法院或其他主管機構頒佈任何新法例或規例或對任何現行法例或規例作出修訂或更改有關詮釋或應用;
- (ii) 本地、國家或國際金融、政治、工業或經濟狀況出現任何變動;
- (iii) 本地、國家或國際股本證券或貨幣市場出現任何特殊變動;
- (iv) 本地、國家或國際爆發敵對局面、暴動或武裝衝突或敵對局面、暴動或武裝衝突升級;
- (v) 聯交所對證券交易實施延期措施、暫停買賣或施以重大限制;
- (vi) 股份在聯交所連續暫停買賣達十(10)個營業日;
- (vii) 涉及香港或其他地區之稅項或外匯管制之預期變動之任何改變或發展,將會或可能會對本集團或大部分股東產生重大不利影響,而據包銷商之合理意見,上述事件:-
 - 有可能對本集團之整體業務、財務或交易狀況或前景產生重大不利影響;或
 - 有可能對供股順利進行或接納供股股份之水平產生重大不利影響;或
 - 影響重大而使到繼續進行供股屬不宜、不智或不應。

其時及在該等情況下,包銷商可以在暫定配額接納日期後第三個營業日下午五時正或之前,向本公司發出通知書撤銷包銷協議,而包銷商於包銷協議之一切責任將告終止。包銷協議之訂約方概不可就包銷協議所產生或與此有關之任何事宜對其他訂約方提出申索,而供股將不會進行。

支票及銀行本票

所有支票及銀行本票於收訖後將立即過戶,而有關款項之所有利息將撥歸本公司所有。填妥及交回暫定配額通知書及所接納供股股份之付款支票或銀行本票,將構成認購人作出保證,表示有關支票或銀行本票將於首次過戶時兌現。在不影響本公司之其他權利的情況下,本公司保留拒絕受理所附之支票或銀行本票於首次過戶時未能兌現之任何暫定配額通知書之權利,在此情況下,有關供股股份之暫定配額及一切有關權利將被視作放棄,並予以取消。

股票

在供股之條件獲達成或豁免後,預期繳足股款供股股份之股票將於二零一零年七月二十六日(星期一)或之前寄發予成功之申請人,郵誤風險概由彼等承擔。閣下將會就全部繳足股款之供股股份及/或額外供股股份(如有)獲發行或配發一張股票。

額外供股股份

閣下如欲申請認購多於閣下根據供股所獲暫定配額的任何供股股份,必須按隨附的額外申請表格的指示填妥並簽署表格,連同就所申請認購之額外供股股份於申請時須繳付的款項的獨立股款,於二零一零年七月二十日(星期二)下午四時正前交回股份登記處卓佳雅柏勤有限公司,地址為香港皇后大道東28號金鐘匯中心26樓。所有股款須以港幣支票或銀行本票支付,支票須以在香港之持牌銀行戶口開出,而銀行本票須由香港之持牌銀行發出,並註明抬頭人為「PLAYMATES TOYS LIMITED – Excess Application Account」,並以「只准入抬頭人賬戶」劃線方式開出。本公司將不就有關股款另發收據。

董事將酌情及以公平合理之基準分配額外供股股份,湊合不足一手之股份或完整買賣單位或獲優先分配。任何餘下之額外供股股份(如有)將以滑準法按照所有申請人申請之額外供股股份向彼等另行配發(即申請較少數目之額外供股股份之供股合資格股東所獲分配之額外供股股份數目佔其申請數目的百分比較高,而申請較大數目之額外供股股份之供股合資格股東所獲分配之額外供股股份數目佔其申請數目的百分比較低,但將收取之額外供股股份數目則較申請較少數目的股東多),惟董事有權拒絕任何有意圖濫用該申請額外供股股份機制之申請。

一般事項

暫定配額通知書連同(如適用)由獲發暫定配額通知書人士所簽署的「轉讓及提名表格」(表格乙)一經交回,即確證交回的人士有權處理暫定配額通知書及收取分拆配額的函件及/或供股股份之股票。

閣下如需要額外的供股章程副本,可於股份登記處卓佳雅柏勤有限公司索取,地址為香港皇后大道東28號金鐘匯中心26樓。

所有文件(包括退款支票)將以平郵投遞方式寄予有關申請人或應得的人士,郵誤風險概由收件人承擔。

本暫定配額通知書及所有接納其中所載的要約均須受香港法例監管,並按其詮釋。

此致

列位供股合資格股東 台照

承董事會命
彩星玩具有限公司*
主席
陳俊豪

二零一零年七月六日

* 僅供識別

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓供股股份的認購權，每項買賣均須繳付從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付從價印花稅。在登記任何轉讓本文件所代表之供股股份配額之前，須出示已繳付從價印花稅的證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by Rights Issue Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Share(s) comprised herein)
(僅供擬轉讓其/彼等全部供股股份認購權的供股合資格股東填寫及簽署)

To: The Directors,
Playmates Toys Limited
致：彩星玩具有限公司*
列位董事台照

Dear Sir/Madam,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等謹將本暫定配額通知書所列本人/吾等的供股股份的認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date: _____, 2010
日期：二零一零年 _____ 月 _____ 日

Ad valorem stamp duty is payable by the transferor(s) if this form is completed.
填妥此表格後，轉讓人須繳付從價印花稅。

Form C

REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓供股股份認購權的人士填寫及簽署)

To: The Directors,
Playmates Toys Limited
致：彩星玩具有限公司*
列位董事台照

Dear Sir/Madam,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company.

敬啟者：
本人/吾等謹請 貴董事會將表格甲的乙欄所列的供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在 貴公司的組織章程及公司細則規限下，接納此等供股股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號	
---	--

To be completed in block letters in ENGLISH. Joint applicants should give one address only.
請用英文正楷填寫。聯名申請人只須填報一個地址。
For Chinese applicant(s), please provide your name in both English and Chinese.
華裔申請人請填寫中英文姓名。

Name in English 英文姓名	Family name(姓氏)	Other name(名字)	Name in Chinese 中文姓名
Full name(s) of applicant or joint applicant(s) (if any) 申請人或聯名申請人(如有)全名			
Address in English 英文地址			
Occupation 職業		Tel. no. 電話號碼	
Dividend Instructions 派息指示			
Name and address of Bank 銀行名稱及地址	Bank Account no. 銀行賬戶號		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: _____, 2010
日期：二零一零年 _____ 月 _____ 日

Ad valorem stamp duty is payable by the transferee(s) if this form is completed.
填妥此表格後，承讓人須繳付從價印花稅。

* For identification purpose only
僅供識別