

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Peking University Resources (Holdings) Company Limited

Date Submitted 04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|------------------------|--------------------------------------|---|
| (1) Stock code : <u>00618</u> Description : <u>PKU RESOURCES</u> | | | |
| | No. of ordinary shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 15,000,000,000 | HK\$0.10 | HK\$1,500,000,000.00 |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | 15,000,000,000 | HK\$0.10 | HK\$1,500,000,000.00 |
| (2) Stock code : <u>- -</u> Description : <u>- -</u> | | | |
| | No. of ordinary shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : -- | Description : -- | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : -- | Description : -- | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>5,988,248,671</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/ (decrease) during the month | <u>Nil</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month | <u>5,988,248,671</u> | <u>--</u> | <u>--</u> | <u>--</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|------------------|----------------------------|------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | Total A. (Ordinary shares) | | <u>--</u> | |
| | | | (Preference shares) | | <u>--</u> | |
| | | | (Other class) | | <u>--</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>--</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | | Total B. (Ordinary shares) _____ | |
| | | | | | (Preference shares) _____ | |
| | | | | | (Other class) _____ | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Consideration Convertible Bonds | HKD | 122,000,000.00 | NIL | 122,000,000.00 | NIL | 283,720,930 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.43 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (05/12/2012) | | | | | |
| 2. Subscription Convertible Bonds | HKD | 62,000,000.00 | NIL | 62,000,000.00 | NIL | 144,186,046 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.43 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (05/12/2012) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordinary shares) | | -- | |
| | | | (Preference shares) | | -- | |
| | | | (Other class) | | -- | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 3. Placing | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 4. Bonus issue | | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. | Repurchase of shares | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. | Redemption of shares | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| | | Total E. (Ordinary shares) | __ - - |
| | | (Preference shares) | __ - - |
| | | (Other class) | __ - - |

| | | |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | __ - - |
| | (2) | __ - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | __ - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | __ - - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

