

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**资源控股**

RESOURCES HOLDINGS

**Peking University Resources (Holdings) Company Limited**

**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

**COMPLETION OF  
SUBSCRIPTIONS OF NEW SHARES  
UNDER THE GENERAL MANDATE**

Reference is made to the announcements of the Company dated 22 August 2022 and 25 August 2022 in relation to the subscriptions of new Shares under the General Mandate (the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Completion of the Subscriptions took place on 24 October 2022 in accordance with the terms and conditions of the Subscription Agreements and an aggregate of 1,283,231,129 Subscription Shares have been issued and allotted to the Subscribers.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Ample Grace Investments Limited ( <i>Note 1</i> )	1,918,000,000	29.89%	1,918,000,000	24.91%
Firstunion Animation Technology (HK) Co., Limited ( <i>Note 2</i> )	1,276,814,973	19.90%	1,276,814,973	16.58%
<b>Public Shareholders:</b>				
Starry Nation Limited	534,984,000	8.34%	534,984,000	6.95%
Kaiya Fund Pte. Ltd	641,600,000	10.00%	641,600,000	8.33%
Rongtong Ronghai No. 10 SNIA QDII	512,784,000	7.99%	512,784,000	6.67%
Subscribers ( <i>Note 3</i> ):				
1. Style Oclock ( <i>Note 4</i> )	101,346,000	1.58%	299,577,129	3.89%
2. Mr. Song	0	0%	350,000,000	4.55%
3. Ms. Zhao	0	0%	105,000,000	1.36%
4. Whimsy Star	24,240,000	0.38%	129,240,000	1.68%
5. Ms. Zhu	0	0%	213,000,000	2.77%
6. Ms. Yun	100,000,000	1.56%	177,000,000	2.30%
7. Ms. Ru	0	0%	80,000,000	1.04%
8. Mr. Deng	0	0%	155,000,000	2.01%
Sub-total	225,586,000	3.52%	1,508,817,129	19.6%
Other public Shareholders	<u>1,306,386,674</u>	<u>20.36%</u>	<u>1,306,386,674</u>	<u>16.97%</u>
Total	<u><u>6,416,155,647</u></u>	<u><u>100%</u></u>	<u><u>7,699,386,776</u></u>	<u><u>100%</u></u>

*Notes:*

- Ample Grace Investments Limited is owned as to 60% by Mr. Wang Guiwu and 40% by Mr. Wong Kai Ho. Both Mr. Wong Kai Ho and Mr. Wang Guiwu are executive Directors.
- Firstunion Animation Technology (HK) Co., Limited is ultimately wholly owned by Mr. Huang Zhuguang, an executive Director.
- Immediately before the Completion, the Subscribers in aggregate hold 225,586,000 Shares. Each of the Subscriber will remain as a public shareholder after the Completion.

4. Style Oclock is wholly-owned by Ms. Renee Lynn. Immediately before the Completion, other than the 101,346,000 Shares indirectly held through Style Oclock, Ms. Lynn also directly holds 44,646,000 Shares.

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Wong Kai Ho**  
*Chairman*

Hong Kong, 24 October 2022

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man, Mr. Hua Yichun and Mr. Wang Bingzhong.*