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Peking University Resources (Holdings) Company Limited

北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

SUPPLEMENTAL ANNOUNCEMENT RELATING TO SUBSCRIPTIONS OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcement of the Company dated 22 August 2022 in relation to the subscriptions of new Shares under the General Mandate (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcement. The Company would like to provide the following additional information in relation to the Subscriptions.

INFORMATION OF THE SUBSCRIBERS

As disclosed in the Announcement, the Company (as issuer) entered into eight Subscription Agreements with eight Subscribers in respect of the Subscriptions of an aggregate of 1,283,231,129 Subscription Shares.

The details of the Subscribers under the Subscription Agreements are listed out as follows:

No.	Name of the Subscribers	Background of the Subscribers
1	Hong Kong Style Oclock Limited (香港時態有限公司) (“ Style Oclock ”)	Style Oclock is a company incorporated in Hong Kong with limited liability and is principally engaged in investment holding. It is wholly-owned by Ms. Renee Lynn. She is a private investor with extensive investment experience in consumer products sector.
2	Mr. Song Xiying (宋希英) (“ Mr. Song ”)	Mr. Song is an individual investor with extensive experience in assets and wealth management.
3	Ms. Zhao Ge (趙軻) (“ Ms. Zhao ”)	Ms. Zhao is an individual investor with extensive investment experience in the capital market.
4	Whimsy Star Developments Limited (逸星發展有限公司) (“ Whimsy Star ”)	Whimsy Star is a company incorporated in the British Virgin Islands with limited liability and is principally engaged in investment holding. It is wholly-owned by Ms. Xin Yuping (忻郁平). She has extensive experience in investment management.
5	Mr. Zhu Ming Hua (朱明華) (“ Mr. Zhu ”)	Mr. Zhu is an individual investor with extensive investment experience in healthcare sector.
6	Ms. Yun Que (雲雀) (“ Ms. Yun ”)	Ms. Yun is an individual investor with extensive experience in investment management.
7	Ms. Ru Hua (茹華) (“ Ms. Ru ”)	Ms. Ru is an individual investor with years of experience in investing in capital markets.
8	Mr. Deng Lei (鄧磊) (“ Mr. Deng ”)	Mr. Deng is an individual investor with extensive experience in investment management.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, all Subscribers and their respective ultimate beneficial owners (where applicable) are Independent Third Parties.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after Completion, assuming that there is no change in the issued share capital of the Company from the date of this announcement to the Completion Date:

	As at the date of this announcement		Immediately after Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Ample Grace Investments Limited (Note 1)	1,918,000,000	29.89%	1,918,000,000	24.91%
Firstunion Animation Technology (HK) Co., Limited (Note 2)	1,276,814,973	19.90%	1,276,814,973	16.58%
Public Shareholders:				
Starry Nation Limited	534,984,000	8.34%	534,984,000	6.95%
Kaiya Fund Pte. Ltd	641,600,000	10.00%	641,600,000	8.33%
Rongtong Ronghai No. 10 SNIA QDII	512,784,000	7.99%	512,784,000	6.67%
Subscribers (Note 3):				
1. Style Oclock (Note 4)	101,346,000	1.58%	299,577,129	3.89%
2. Mr. Song	0	0%	350,000,000	4.55%
3. Ms. Zhao	0	0%	105,000,000	1.36%
4. Whimsy Star	24,240,000	0.38%	129,240,000	1.68%
5. Mr. Zhu	0	0%	213,000,000	2.77%
6. Ms. Yun	100,000,000	1.56%	177,000,000	2.30%
7. Ms. Ru	0	0%	80,000,000	1.04%
8. Mr. Deng	0	0%	155,000,000	2.01%
Sub-total	225,586,000	3.52%	1,508,817,129	19.6%
Other public Shareholders	1,306,386,674	20.36%	1,306,386,674	16.97%
Total	<u>6,416,155,647</u>	<u>100%</u>	<u>7,699,386,776</u>	<u>100%</u>

Notes:

- Ample Grace Investments Limited is owned as to 60% by Mr. Wang Guiwu and 40% by Mr. Wong Kai Ho. Both Mr. Wong Kai Ho and Mr. Wang Guiwu are executive Directors.
- Firstunion Animation Technology (HK) Co., Limited is ultimately wholly owned by Mr. Huang Zhuguang, an executive Director.

3. As at the date of this announcement, the Subscribers in aggregate hold 225,586,000 Shares. Each of the Subscriber will remain as a public shareholder after the Subscriptions.
4. Style Oclock is wholly-owned by Ms. Renee Lynn. As at the date of this announcement, other than the 101,346,000 Shares indirectly held through Style Oclock, Ms. Lynn also directly hold 44,646,000 Shares.

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 25 August 2022

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu and Mr. Huang Zhuguang; and the independent non-executive Directors of Mr. Chu Kin Wang, Peleus, Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man, Mr. Hua Yichun and Mr. Wang Bingzhong.