

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

INSIDE INFORMATION

ANNOUNCEMENT ON THE NOTIFICATION LETTER OF VOTING RESULTS OF THE SECOND CREDITORS' MEETING AND THE MEETING OF THE GROUP OF CAPITAL CONTRIBUTORS IN RELATION TO THE SUBSTANTIVE CONSOLIDATED RESTRUCTURING OF PEKING FOUNDER

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”) and The Code on Takeovers and Mergers.

References are made to (i) the announcement of the Company dated 18 February 2020, in relation to the notification letter from Peking University Founder Group Company Limited (“**Peking Founder**”), a substantial shareholder of the Company, regarding a petition being filed for its restructuring; (ii) the announcement of the Company dated 19 February 2020, in relation to the notification letter from Peking Founder regarding the acceptance of the petition for its restructuring by the Court; (iii) the announcement of the Company dated 17 July 2020, in relation to the notification letter from Peking Founder regarding a petition being filed for the substantive consolidated restructuring of its subsidiaries; (iv) the announcement of the Company dated 31 July 2020, in relation to the notification letter from Peking Founder regarding the Court’s ruling on the substantive consolidated restructuring of the Five Companies including Peking Founder; (v) the announcement of the Company dated 25 January 2021, in relation to the notification letter from Peking Founder regarding the Court’s ruling on the extension of deadline for submission of its restructuring proposal; (vi) the announcement of the Company dated 29 January 2021, in relation to the notification letter from Peking

Founder regarding its determination of restructuring investors of Peking Founder; and (vii) the announcement of the Company dated 3 May 2021, in relation to the notification letter from Peking Founder regarding its potential change of control. Unless otherwise stated, capitalized terms used herein shall have the same meaning as defined in such announcements.

On 28 May 2021, the Company received the “Notification Letter of Voting Results of the Second Creditors Meeting and the Meeting of the Group of Capital Contributors in relation to the Substantive Consolidated Restructuring of Founder Group” (《關於方正集團實質合併重整第二次債權人會議暨出資人組會議表決結果的告知函》) from the administrator of Peking University Founder Group Company Limited, stating that the second creditors’ meeting and the meeting of the group of capital contributors in relation to the substantive consolidated restructuring of the Five Companies including Peking Founder, was held at 9:30 a.m. on 28 May 2021 through the Information Website of the Bankruptcy and Restructuring of National Enterprises Cases (全國企業破產重整案件資訊網) (<https://pccz.court.gov.cn>), and the “Restructuring Proposal of the the Five Companies including Peking University Founder Group Company Limited (Draft)” (《北大方正集團有限公司等五家公司重整計劃(草案)》) (the “**Restructuring Proposal (Draft)**”) was voted on by means of offline voting (in writing) and online polling. As the Restructuring Proposal (Draft) involves the adjustment of the interests and benefits of the capital contributors, a poll by the group of capital contributors was established to vote on the matter.

At the meeting, the Restructuring Proposal (Draft) was voted on separately by three separate groups, namely the group of secured creditors, the group of ordinary creditors and the group of capital contributors, and each group voted to approve the Restructuring Proposal (Draft). Pursuant to the relevant provisions of the Enterprise Bankruptcy Law of the People’s Republic of China, the administrator will apply to the Beijing No. 1 Intermediate People’s Court for approval of the Restructuring Proposal (Draft) in accordance with the law.

The Company will continue to closely follow the subsequent development and effects in relation to the matters above and comply with relevant disclosure requirements under the Listing Rules, the SFO and the Takeovers Code in a timely manner.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 31 May 2021

As at the date of this announcement, the board of directors of the Company comprises executive directors of Mr Cheung Shuen Lung (Chairman), Mr Zeng Gang (President), Ms Sun Min, Mr Ma Jian Bin, Ms Liao Hang and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Chan Chung Kik, Lewis, Mr Lau Ka Wing and Mr Lai Nga Ming, Edmund.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.