

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



资源控股

RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT IN RELATION TO 2023/2024 ANNUAL REPORT

Reference is made to the annual report of Peking University Resources (Holdings) Company Limited (the “**Company**”) for the year ended 31 March 2024 published on 30 July 2024 (the “**Annual Report**”). Unless the context otherwise requires, the terms used in this announcement shall have the same meanings as those defined in the Annual Report.

SUPPLEMENTAL INFORMATION

In addition to the information provided in the Annual Report, the Company would like to provide the shareholders of the Company with additional information regarding the 2023 Share Scheme.

As disclosed in the circular of the Company dated 26 July 2023 (the “**Circular**”) which sets out, among other things, the details of the 2023 Share Scheme, the Service Provider Sublimit (as defined in the Circular) is 91,296,691 Shares, representing 1% of the total number of Shares in issue on the adoption date of the 2023 Share Scheme (that is, 28 August 2023).

Since the adoption of the 2023 Share Scheme and up to the date of the Annual Report, no award under the 2023 Share Scheme had been granted to any Service Provider Participant. Therefore, both at the beginning and at the end of the Reporting Year (that is, the year ended 31 March 2024), the number of Shares available for grant under the Service Provider Sublimit remained to be 91,296,691 Shares.

CLARIFICATION

Further, as one clerical mistake was noted in Annual Report, the Company would like to clarify that the sub-heading “(b) 2023 Share Option Scheme” and the first sentence thereunder on page 228 of the Annual Report, shall be amended as follows:

“(b) 2023 Share ~~Option~~ Scheme

On 28 August 2023, the Company operates a share ~~option~~ scheme (the “**2023 Share Scheme**”) for the purpose of providing incentives and rewards to eligible participants who contribute to the success of the Group’s operations.”

Save as disclosed above, all other information in the Annual Report shall remain unchanged.

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 28 August 2024

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.