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资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited
北大资源(控股)有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 00618)

VOLUNTARY ANNOUNCEMENT
ENTERING INTO
THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide its shareholders and potential investors with updated information in relation to the latest business development of the Group.

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has recently entered into a strategic cooperation framework agreement (the “**Strategic Agreement**”) with Chengdu Medical Alliance Technology Co., Ltd. (成都醫聯科技有限公司) (“**Medical Alliance Technology**”, together with its subsidiaries, the “**Medical Alliance Group**”). Pursuant to the Strategic Agreement, the Group intends to enter into a strategic cooperation with Medical Union Group in pharmaceutical retail sector, including but not limited to:

- (i) The artificial intelligence program “MedGPT” developed by Medical Alliance Group which has empowered the Group’s healthcare service platform with AI, pushing forward the development of the Group’s medical and pharmaceutical retail business segment in the direction of being more intelligent, personalized and efficient.
- (ii) Medical Alliance Group and the Group will take “MedGPT” as the cornerstone to provide medication guidance to patients for the Group’s long-established Chinese brand “Yekaitai Pharmaceutical” chain pharmacy using an AI+online manual service model, in conjunction with offline stores, reminders, Q&A and other personalized solutions and services throughout the disease process;
- (iii) The Medical Alliance Group and the Group will jointly explore the overseas AI medical market, help traditional medical institutions to enhance their medical capabilities through AI empowerment, so as to increase market penetration and brand loyalty among global high-end customer groups and expand its global reach; and
- (iv) The Group and Medical Alliance Group will cooperate to provide patient operation and management services to users, use data-driven precision medicine, and fully realize intelligent medical and precise health management.

INFORMATION ON MEDICAL ALLIANCE GROUP

Established in 2014, Medical Alliance Group is a leading internet hospital in China with a professional full-process disease management model, strong technology and digital empowerment capabilities, and comprehensive online and offline integrated medical service capabilities. In the process of building Internet hospitals, Medical Alliance Group adheres to strict medical strategy and standardized service guidelines, committed to opening up full life cycle closed-loop services of “prevention, diagnosis, treatment, and rehabilitation” and striving to achieve the mission of “extending the healthy life span of all mankind by one year”.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, each of Medical Alliance Technology and its ultimate beneficial owners is a third party independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)).

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC AGREEMENT

As one of steps in the Group’s business transformation and upgrading, the Group successfully acquired “Yekaitai Pharmaceutical”, a China time-honored brand with 400 years’ history in 2023, making a strong entry into the medical and pharmaceutical retail track. The Group is looking forward to being committed to improving the integrated operation of the Internet great health industry ecosystem, and implementing high-quality online and offline integrated smart service solutions of great health by leveraging the Group’s full-format development experience and innovative digital technology capabilities. More specifically, the Group will deploy the five-major business (digital healthcare based on physical stores; commercial and property management value-added services focused on operations; asset-light operations with a standing point of “green real estate + Internet great health”; asset management driven by both “asset management + digital healthcare” and new e-commerce positioned as “super brand digital operation partners”) strategy, capitalizing on “Yekaitai Pharmaceutical “ to focus on the Internet great health industry.

With the development and promotion of global digital technology innovation, medical digital transformation has become a global trend and is in line with the great guidelines of the national strategy “Healthy China 2030”. By entering into the strategic agreement, the Group will join hands with Medical Alliance Group to build an interconnected, intelligent and efficient health ecosystem, providing patients with better health services, achieving sustainable development of the health industry, and at the same time helping strengthen the Group’s service capabilities and industry status in the medical and pharmaceutical retail fields in the long term.

The cooperation under the strategic agreement marks the in-depth integration of the Group and the Medical Alliance Group in the great health industry and jointly move towards a new era of more intelligent, efficient and comprehensive health management. The management of the Company believes that this strategic cooperation will bring new growth opportunities to both parties and further strengthen the Group's leadership position in the digital health industry. Moreover, this strategic cooperation is an important step in the development and transformation of the Group. It marks that the Company will further shift its development focus to the medical and great health industries with huge development potential and space, which will enable the Group to streamline and reduce the investment in the real estate business with uncertain prospects, and concentrate resources to promote profitable businesses with good market prospects, actively embrace new technologies, take the path of asset-light digital enterprises, achieve the sustainable development of the Group, and create sustainable and stable value growth for the Company's shareholders and related parties.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 5 August 2024

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.