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**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**  
**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 00618)**

**POSTPONEMENT OF SPECIAL GENERAL MEETING,  
RE-OPENING OF REGISTER OF MEMBERS ON 14 FEBRUARY 2020  
AND  
PROXY FORMS FOR USE AT THE POSTPONED SGM**

References are made to the circular (the “**Circular**”), and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of Peking University Resources (Holdings) Company Limited (the “**Company**”) both dated 24 January 2020. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**POSTPONEMENT OF SPECIAL GENERAL MEETING**

In view of the outbreak of novel coronavirus and after prudent consideration, the Board hereby announces that the SGM will be postponed (the “**Postponed SGM**”) as follows:

	<b>Original</b>	<b>Postponed</b>
The SGM	Thursday, 13 February 2020 at 11:30 a.m.	Thursday, 12 March 2020 at 11:30 a.m.

The venue of the Postponed SGM will remain unchanged at Unit 1408, 14th Floor, Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, New Territories, Hong Kong.

**RE-OPENING OF REGISTER OF MEMBERS ON 14 FEBRUARY 2020**

As disclosed in the Circular, the latest time for lodging transfer of Shares to qualify for attendance and voting at the SGM was 4:30 p.m. on Monday, 10 February 2020, and the register of members of the Company was closed from Tuesday, 11 February 2020 to Thursday, 13 February 2020 (both dates inclusive) for determining entitlements to attend and vote at the SGM. Despite the postponement of the SGM, these arrangements will be unchanged. The register of members of the Company will re-open on Friday, 14 February 2020. For

the avoidance of doubt, any transfer of Shares lodged with the share registrar after the re-opening of the register of members of the Company on Friday, 14 February 2020 and before the holding of the Postponed SGM will not be taken into account in determining the eligibility to attend and vote at the Postponed SGM as the eligibility to attend and vote was already determined by reference to the status of the register of members of the Company during the book closure period between Tuesday, 11 February 2020 to Thursday, 13 February 2020 (both days inclusive).

## **PROXY FORMS**

The proxy forms for the SGM which have been despatched to the Shareholders on 24 January 2020 (the “**Proxy Form(s)**”) together with the Circular and the SGM Notice will remain valid for the Postponed SGM.

Shareholders who have not yet returned the Proxy Form(s) but intend to appoint a proxy to attend the Postponed SGM are required to return the Proxy Form(s) by personal delivery or by post not less than 48 hours before the time fixed for holding the Postponed SGM. The Shareholders should return the Proxy Form(s) to the Company’s principal place of business in Hong Kong at Unit 1408, 14th Floor, Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, New Territories, Hong Kong or the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If a Shareholder has completed and returned the Proxy Form(s) in accordance with the instructions printed thereon, such Proxy Form(s) will remain valid and such Shareholder needs not re-submit the Proxy Form(s).

Saved for the above-mentioned changes, all other information set out in the SGM Notice, the Circular and the Proxy Form(s) shall remain unchanged.

By Order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Cheung Shuen Lung**  
*Chairman*

Hong Kong, 11 February 2020

*As at the date of this announcement, the board of directors of the Company comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Mr. Chan Chung Kik, Lewis.*