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北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2016 ANNUAL REPORT

Regarding the 2016 Annual Report of Peking University Resources (Holdings) Company Limited (the “**Company**”), the Company would like to make a supplemental announcement as follows:

The auditors of the Company (the “**Auditors**”) were engaged to report on the continuing connected transactions of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2016, in accordance with Hong Kong Standard on Assurance Engagements 3000 *Assurance Engagements Other Than Audits or Reviews of Historical Financial Information* and with reference to Practice Note 740 *Auditor’s Letter on Continuing Connected Transactions* under the Hong Kong Listing Rules issued by the Hong Kong Institute of Certified Public Accountants. According to Rule 14A.56 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Auditors has issued an unqualified letter containing their findings and conclusions in respect of the continuing connected transactions of the Group disclosed in the 2016 Annual Report (the “**Transactions**”) stating that none of the following has come to their attention:

- (1) that the Transactions have not been approved by the board of directors of the Company;
- (2) that the Transactions involving the provision of goods or services by the Group were not, in all material aspects, in accordance with the pricing policies of the Group;
- (3) that the Transactions were not entered into, in all material aspects, in accordance with the terms of relevant agreements governing such Transactions; and
- (4) that the amounts of the Transactions have exceeded the annual caps announced by the Company.

A copy of the Auditor’s letter has been provided by the Company to The Stock Exchange of Hong Kong Limited.

In addition, regarding the related party transactions set out in the 2016 Annual Report which were stated to constitute connected transactions according to Chapter 14A of Listing Rules, the Company has complied with the disclosure requirements under Chapter 14A of the Listing Rules from time to time.

By Order of the Board of
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 18 September 2017

As at the date of this announcement, the Board comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Shi Hua, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Li Fat Chung, Ms. Wong Lam Kit Yee and Mr. Chan Chung Kik, Lewis.