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**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大资源（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00618)

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2013**

Reference is made to the annual report of Peking University Resources (Holdings) Company Limited (the “**Company**”) for the financial year ended 31 December 2013 (the “**Annual Report**”) and the announcement of the Company dated 27 November 2013 (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to provide additional information regarding the Placing as disclosed in the Annual Report as follows:

### **PLACING OF NEW SHARES**

On 27 November 2013, after trading hours, the Company entered into the Placing Agreement with the Placing Agent pursuant to which the Placing Agent conditionally agreed with the Company to endeavor to place up to 326,792,000 Placing Shares to not less than six Placees which are professional, institutional or other investors, who and whose ultimate beneficial owners are Independent Third Parties at the Placing Price of HK\$0.80 per Placing Share. The Placing Price of HK\$0.80 per Placing Share represented a discount of approximately 19.19% to the closing price of HK\$0.99 per Share as quoted on the Stock Exchange on 27 November 2013.

The Placing was completed on 23 December 2013. 326,792,000 Placing Shares was successfully placed at a price of HK\$0.80 per Share pursuant to the Placing Agreement. The aggregate nominal value of the Placing Shares is HK\$32,679,200. The aggregate gross and net proceeds from the Placing are approximately HK\$261.4 million and approximately HK\$260.0 million, respectively. The net price to the Company of each Placing Share, which is calculated by dividing the aggregate net proceeds from the Placing by the total number of Placing Shares, is approximately HK\$0.796.

The Directors consider the Placing represents a good opportunity to raise additional funds and widen the Shareholder base of the Company. Accordingly, the Directors consider that the Placing is in the interests of the Company and Shareholders as a whole.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of and are not connected with the Company and its connected persons.

## **USE OF PROCEEDS**

As at 31 December 2013, the net proceeds of the Placing had not been utilized. The Company intended to use approximately 50% of the net proceeds of the Placing in the acquisition of new land and development of new projects and approximately 50% of the net proceeds as general working capital of the Group.

The above clarification does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Yu Li**  
*Chairwoman*

Hong Kong, 8 August 2014

*As at the date of this announcement, the board of directors of the Company comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.*