

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy      | yy): 31 July          | 2016               |   |
|------------------------------------|-----------------------|--------------------|---|
| To: Hong Kong Exchanges and C      | learing Limited       |                    |   |
| N. Cr. D.                          | Cl.1.1.C              | T ' 1 1            |   |
|                                    | oneer Global Grou     | p Limited          |   |
| Date Submitted 1                   | August 2016           |                    |   |
| I. Movements in Authorised Share   | Capital               |                    |   |
| 1. Ordinary Shares                 |                       |                    |   |
| (1) Stock code : <u>224</u> D      | escription: O         | rdinary Shares     |   |
|                                    | No. of ord<br>shares  |                    | Authorised share capital (State currency) |
| Balance at close of preceding mon  | <u>2,000,000,000</u>  | 0 <u>HK\$0.10</u>  | HK\$200,000,000                           |
| Increase/(decrease)                | N/A                   |                    | N/A                                       |
| Balance at close of the month      | 2,000,000,000         | 0 <u>HK</u> \$0.10 | HK\$200,000,000                           |
| (2) Stock code : N/A De            | escription:           | N                  | //A                                       |
|                                    | No. of ordi<br>shares |                    | Authorised share capital (State currency) |
| Balance at close of preceding mont | hN/A                  | N/A                | N/A                                       |
| increase/(decrease)                | N/A                   |                    | N/A                                       |
| Balance at close of the month      | N/A                   | N/A                | N/A                                       |

| ption: N/A                          |  |   |  |
|-------------------------------------|--|---|--|
| No. of preference shares            | Par value<br>(State<br>currency)   | Authorised share capital (State currency)           |  |
| N/A                                 | N/A  | N/A<br>N/A<br>N/A                                   |  |
| N/A                                 |  |   |  |
| N/A                                 | N/A  |   |  |
|                                     |  |   |  |
| ption:                              | N/A  |   |  |
| No. of other classes of shares  N/A | Par value<br>(State<br>currency)   | Authorised share capital (State currency)  N/A      |  |
| N/A                                 | -  | N/A   |  |
|                                     |  |   |  |
|                                     | No. of preference shares  N/A  N/A  N/A  N/A  Potion:  No. of other classes of shares  N/A | No. of preference shares   (State currency)     N/A |  |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 1,154,038,656          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 1,154,038,656          | N/A | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) ( / / N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

| Class and description                     | Currency of amount outstanding | Amount at close of preceding | Converted during the month   | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------|------------------------------|------------------------------|--|--|
| 1.  |                                | N/A                          | N/A                          | N/A                          | N/A  | N/A  |
|   | _                              |                              |                              | 370, 30, 71                  |  |  |
| Stock code (if listed)                    | _                              |                              |                              |                              | 2  |  |
| Class of shares                           |                                |                              |                              |                              |  |  |
| issuable (Note 1)  Subscription price     |                                |                              |                              |                              |  |  |
| EGM approval date                         | -                              |                              |                              |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))          | ( / / )                        |                              |                              |                              |  |  |
| 2.  |                                |                              |                              |                              |  |  |
|   | N/A                            | N/A                          | N/A                          | N/A                          | N/A  | N/A  |
|   |                                |                              |                              |                              |  |  |
| Stock code (if listed)                    | <u> </u>                       |                              |                              |                              |  |  |
| Class of shares                           | 13                             |                              |                              |                              |  |  |
| issuable (Note 1)  Subscription price     |                                |                              |                              |                              |  |  |
| EGM approval date (if applicable)         |                                | §                            |                              |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        | 2                            |                              |                              |  |  |
| 3.  | — N/A                          | NI/A                         | <b>NT/A</b>                  | 27/4                         | 27/4   | 37/4   |
|   | N/A                            | N/A                          | N/A                          | N/A                          | N/A  | N/A  |
|   |                                |                              |                              |                              |  |  |
| Stock code (if listed) Class of shares    |                                |                              |                              |                              |  |  |
| issuable (Note 1)                         |                                |                              |                              |                              |  |  |
| Subscription price<br>EGM approval date   |                                |                              |                              |                              |  |  |
| (if applicable)                           |                                |                              |                              |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                              |                              |                              |  |  |
| 4.  |                                | N/A                          | N/A                          | N/A                          | N/A  | N/A  |
|   |                                | 11/11                        | 14/12                        | 11/12                        | 14/17  | IN/A   |
|   |                                |                              |                              |                              |  |  |
| Stock code (if listed)<br>Class of shares |                                |                              |                              |                              |  |  |
| issuable (Note 1)                         |                                | 4                            |                              |                              |  |  |
| Subscription price<br>EGM approval date   | -                              |                              |                              |                              |  |  |
| (if applicable)                           |                                |                              |                              |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                              | F . 1.C . (C . "             |                              | <b>N</b> T/4   |  |
|   |                                |                              | Total C. (Ordina<br>Preferer | ary shares)<br>ace shares)   | N/A<br>N/A   |  |
|   |                                |                              |                              | ther class)                  | N/A  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1   | N/A  | N/A   |
| 2   | N/A  | N/A   |
| 3   | N/A  | N/A   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue N/A N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) At price : State currency (//)Issue and allotment 2. Open offer N/A N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing N/A N/A date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) Issue and allotment 4. Bonus issue N/A N/A date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable (Note 1) At price : State currency -(//)Issue and allotment 5. Scrip dividend N/A N/A date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of (//)Cancellation date: N/A N/A shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of ( / / ) Redemption date: N/A N/A shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) 8. Consideration issue At price: State currency Issue and allotment N/A N/A date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Type of Issue month Class of shares issuable (Note 1) ( / / ) 9. Capital Issue and allotment N/A N/A reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other At price : State currency ( / / Issue and allotment N/A N/A (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
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| Submitted by: Lee Kam Hung, Alan                       |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
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| Notes:   |

2. If there is insufficient space, please append the prescribed continuation sheet.