HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2024 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Ping An Insurance (Group) Company of China, Ltd.

Date Submitted: 02 December 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No		
Stock code (if listed)	601318	Description					
	Number of authorised/registered shares	Par value		Authorised/registered share capital			
Balance at close of preceding month	10,762,657,695	RMB	1	RMB	10,762,657,695		
Increase / decrease (-)				RMB			
Balance at close of the month	10,762,657,695	RMB	1	RMB	10,762,657,695		

2. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02318		Description				
Multi-counter stock code	82318	RMB	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital			
Balance at close of preceding month	7,447,576,912	RMB	1	RMB	7,447,576,912		
Increase / decrease (-)				RMB			
Balance at close of the month	7,447,576,912	RMB	1	RMB	7,447,576,912		

Total authorised/registered share capital at the end of the month: RMB 18,210,234,607

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02318		Description			
Multi-counter stock code	82318	RMB	Description			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	7,447,576,912	0	7,447,576,912
Increase / decrease (-)			
Balance at close of the month	7,447,576,912	0	7,447,576,912

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No
Stock code (if listed)	601318	Description			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	10,660,065,083	102,592,612	10,762,657,695
Increase / decrease (-)			
Balance at close of the month	10,660,065,083	102,592,612	10,762,657,695

Remarks:

As of 30 November 2024, the number of A shares in the Company’s repurchase securities account is 102,592,612. For further details, please refer to the announcements of the Company published on the website of the Shanghai Stock Exchange.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	05131	Description			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	U.S.$3,500,000,000 0.875% Convertible Bonds due 2029	USD	3,500,000,000		3,500,000,000			641,343,581

Type of the Convertibles	Bond/Notes	
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	05131	
Subscription/Conversion price	HKD	42.61
General Meeting approval date (if applicable)	30 May 2024	

Increase in issued shares (excluding treasury shares): ______ Ordinary shares H (CC1)

Decrease in treasury shares: ______ Ordinary shares H (CC2)

Remarks:

On August 22, 2024, the Company announced to distribute an interim dividend of RMB 0.93 per share (tax inclusive) in cash for the six months ended June 30, 2024. Taking into account such interim dividend, with effect from September 12, 2024, the Conversion Price of the Convertible Bonds has been adjusted from the initial Conversion Price of HK$43.71 per H Share to the adjusted Conversion Price of HK$42.61 per H Share, in accordance with the CB Terms and Conditions.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):		Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by:	Sheng Ruisheng
Title:	Company Secretary
	(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.