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**PING AN**

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## **中国平安保险（集团）股份有限公司**

**Ping An Insurance (Group) Company of China, Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2318)**

### **ANNOUNCEMENT**

Reference is made to the announcements of Ping An Insurance (Group) Company of China, Ltd. (the "**Company**") dated March 14, 2011 and June 14, 2011 (the "**Announcements**"). Terms used herein have the same meanings as those defined in the Announcements unless otherwise specify.

As at the date of this announcement, the Company has completed the issue and allotment of 272,000,000 H Shares to JINJUN LIMITED at the issue price of HK\$71.50 per Share. The Company's total issued share capital has been changed from 7,644,142,092 Shares to 7,916,142,092 Shares. The Company will attend to the registration of change with the Administration for Industry and Commerce in accordance with the relevant regulations.

By order of the Board

**Yao Jun**

*Company Secretary*

Shenzhen, PRC, June 17, 2011

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Wang Liping and Yao Jason Bo, the Non-executive Directors are Lin Lijun, Chen Hongbo, Wong Tung Shun Peter, Ng Sing Yip, Li Zhe, Guo Limin, David Fried and Cheung Chi Yan Louis,; the Independent Non-executive Directors are Chow Wing Kin Anthony, Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Ka Sze Carmelo and Chung Yu-Wo Danny.*