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**PING AN**

Insurance • Banking • Investment

**中国平安保险(集团)股份有限公司**

**Ping An Insurance (Group) Company of China, Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2318)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The “Announcement of Approval by the Public Offering Review Committee of CSRC in relation to the Application in respect of the Private Issuing of Shares by SDB to Ping An Life”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board

**Yao Jun**

*Company Secretary*

Shenzhen, PRC, June 11, 2010

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Cheung Chi Yan Louis, Wang Liping and Yao Jason Bo; the Non-executive Directors are Lin Lijun, Chen Hongbo, Wong Tung Shun Peter, Ng Sing Yip, Clive Bannister, Li Zhe and Guo Limin; the Independent Non-executive Directors are Chow Wing Kin Anthony, Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Ka Sze Carmelo and Chung Yu-wo Danny.*

**Ping An Insurance (Group) Company of China, Ltd.**  
**ANNOUNCEMENT OF APPROVAL BY THE PUBLIC OFFERING REVIEW**  
**COMMITTEE OF CSRC IN RELATION TO THE APPLICATION IN**  
**RESPECT OF THE PRIVATE ISSUING OF SHARES BY SDB TO PING AN LIFE**

**Special Notice:**

**The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the “Company”) confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.**

The Company has been informed that the application in respect of the private issuing of shares by Shenzhen Development Bank Co., Ltd. (“SDB”) to Ping An Life Insurance Company of China Ltd. (“Ping An Life”), a subsidiary controlled by the Company, was approved by the Public Offering Review Committee of China Securities Regulatory Commission (“CSRC”) on June 11, 2010.

The Board of Directors  
**Ping An Insurance (Group) Company of China, Ltd.**  
June 11, 2010