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PING AN

Insurance • Banking • Investment

中国平安保险(集团)股份有限公司

Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Indicative Announcement on the Shareholding of a Shareholder Falling Below 5% of Ping An Insurance (Group) Company of China, Ltd. as published on the website of Shanghai Stock Exchange is reproduced herein for your reference.

By order of the Board

Yao Jun

Company Secretary

Shenzhen, PRC, May 12, 2010

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Cheung Chi Yan Louis, Wang Liping and Yao Jason Bo, the Non-executive Directors are Lin Lijun, Chen Hongbo, Wong Tung Shun Peter, Ng Sing Yip, Clive Bannister, Li Zhe and Guo Limin, the Independent Non-executive Directors are Chow Wing Kin Anthony, Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Ka Sze Carmelo and Chung Yu-wo Danny.

Stock Abbreviation: Ping An

Stock Code: 601318

Serial No: Lin 2010-026

Ping An Insurance (Group) Company of China, Ltd.
Indicative Announcement on the Shareholding of a Shareholder
Falling Below 5%

Special Notice:

The board of directors and all its members of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the “Company”) confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

The Company published the *Announcement in relation to the Issue of H Shares of the Company to Newbridge* on May 6, 2010, which stated that the relevant procedures of the issue of 299,088,758 H Shares by the Company to Newbridge Asia AIV III, L.P. had been completed. The total number of issued shares of the Company was to be changed from 7,345,053,334 Shares to 7,644,142,092 Shares.

Prior to the issue of the new H Shares, Yuan Trust Investment Co., Ltd. (hereinafter referred to as “Yuan Trust”) held 380,000,000 A Shares in the Company, representing approximately 5.17% of the total number of issued Shares of 7,345,053,334 Shares prior to the issue of new H Shares. Following the issue of the new H Shares and as of the date of this announcement, the number of A Shares being held by Yuan Trust in the Company remains unchanged, representing approximately 4.97% of the total number of 7,644,142,092 Shares of the Company in issue.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
12 May 2010