

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Approval by CSRC Public Offering Review Committee on the Application of Ping An Bank’s Public Issuance of A Share Convertible Corporate Bonds”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board  
**Yao Jun**  
Company Secretary

Shenzhen, PRC, December 17, 2018

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Soopakij Chearavanont, Yang Xiaoping, Liu Chong and Wang Yongjian; the Independent Non-executive Directors are Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong, Ge Ming and Ouyang Hui.*

**THE ANNOUNCEMENT OF  
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.  
REGARDING THE APPROVAL BY  
CSRC PUBLIC OFFERING REVIEW COMMITTEE  
ON THE APPLICATION OF PING AN BANK'S PUBLIC ISSUANCE  
OF A SHARE CONVERTIBLE CORPORATE BONDS**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the "**Company**") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

The Company published "The Announcement in relation to the Disclosure of Preliminary Proposal for Ping An Bank's Public Issuance of A Share Convertible Corporate Bonds" on July 29, 2017 on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, which disclosed that the board of directors of Ping An Bank Co., Ltd. (a subsidiary of the Company) ("**Ping An Bank**") approved, inter alia, the Resolution of Ping An Bank regarding the Proposal for the Public Issuance and Listing of A Share Convertible Corporate Bonds.

On December 17, 2018, the Public Offering Review Committee of the China Securities Regulatory Commission (the "**CSRC**") reviewed the application of Ping An Bank's public issuance of A Share Convertible Corporate Bonds. According to the review results, the application of Ping An Bank's public issuance of A Share Convertible Corporate Bonds has been approved.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.  
December 17, 2018