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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the First Half of 2017 of Ping An Trust”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, July 13, 2017

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Lin Lijun, Soopakij Chearavanont, Yang Xiaoping, Xiong Peijin and Liu Chong; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.

**THE INDICATIVE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING THE DISCLOSURE OF
UNAUDITED FINANCIAL STATEMENTS
FOR THE FIRST HALF OF 2017 OF PING AN TRUST**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements for the First Half of 2017 by Members of the Interbank Lending Market and Trial Implementation of Scheduled Disclosure" (Zhong Hui Jiao Gong Gao [2017] No.37) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement for the first half of 2017 of Ping An Trust Co., Ltd. ("Ping An Trust"), a main controlling subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please also refer to the unaudited balance sheet and income statement for the first half of 2017 of Ping An Trust as attached to this announcement on the website of Shanghai Stock Exchange (www.sse.com.cn).

As the balance sheet and income statement for the first half of 2017 of Ping An Trust are unaudited, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
July 13, 2017

Ping An Trust Company, Ltd.

Balance Sheet

June 30, 2017

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Opening Balance (audited)	Closing Balance (non-audited)	Opening Balance (audited)	Closing Balance (non-audited)
Asset:				
Cash and cash equivalent	33,771,856,505	34,344,636,908	5,052,965,011	3,962,259,336
Balance at clearing companies	9,738,411,662	8,205,543,406	-	-
Financial assets at fair value through profit or loss	4,089,849,329	15,003,224,851	-	-
Purchase-and-resale financial assets	12,219,655,467	12,578,122,420	-	-
Interest receivables	762,968,370	727,531,355	6,317,913	1,295,192
Loans and receivables	1,370,000,000	800,000,000	90,000,000	-
Available-for-sale financial assets	44,392,871,623	37,254,643,672	9,441,467,974	10,974,583,416
Long-term equity investments	1,504,971,300	1,357,667,300	5,877,991,282	7,278,697,872
Goodwill	289,654,218	289,654,218	-	-
Fixed assets	322,163,410	306,928,744	15,050,250	13,936,176
Intangible assets	5,842,506,196	3,807,543,711	18,953,755	14,642,517
Deferred tax assets	1,227,443,474	1,249,132,809	227,211,347	166,042,358
Other assets	14,798,762,279	18,936,577,586	5,382,643,374	5,418,289,947
Total assets	130,331,113,833	134,861,206,980	26,112,600,906	27,829,746,814

Liabilities:				
Employee benefits payable	3,231,853,394	2,695,629,573	814,185,753	555,793,894
Taxes payable	399,866,889	1,004,694,115	4,560,441	269,577,849
Financial liabilities at fair value through profit or loss	3,773,910,590	2,699,432,440	-	-
derivative financial liabilities	25,696,528	53,950,534	-	-
Payables under sale and lease-back agreements	19,654,897,096	26,017,310,889	-	-
Customer brokerage deposits	26,394,890,865	24,835,755,694	-	-
Long-term borrowings	5,436,027,109	4,041,022,000	-	-
Bonds payable	5,499,577,671	5,000,000,000	-	-
Deferred tax Liability	861,785,667	559,765,762	-	-
Other liabilities	16,371,151,658	16,108,076,278	2,783,140,672	3,175,878,372
Total liabilities	81,649,657,467	83,015,637,285	3,601,886,866	4,001,250,115
Equity:				
Paid-up capital	12,000,000,000	12,000,000,000	12,000,000,000	12,000,000,000
Capital reserves	3,329,358,345	3,063,466,772	550,321,258	544,405,762
Surplus reserves	1,732,533,269	1,732,533,204	1,732,533,269	1,732,533,268
General risk provision	2,994,858,876	3,033,869,724	1,130,913,200	1,130,913,202
Retained profit	16,550,936,664	19,448,898,002	7,096,946,313	8,420,644,467
Interests attributable to owners of the parent	36,607,687,154	39,278,767,702	-	-
Non-controlling shareholders' interests	12,073,769,212	12,566,801,993	-	-
Total equity	48,681,456,366	51,845,569,695	22,510,714,040	23,828,496,699
Total liabilities and equity	130,331,113,833	134,861,206,980	26,112,600,906	27,829,746,814

Legal Representative: Ren Huichuan

Chief Finance Officer: Li Ping

Finance Controller: Li Ping

Ping An Trust Company, Ltd.

Income Statement

June 30, 2017

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	The same period of last year Accumulative Figure (non-audited)	Current Year Accumulative Figure (non-audited)	The same period of last year Accumulative Figure (non-audited)	Current Year Accumulative Figure (non-audited)
Operating income	13,667,642,359	9,114,186,269	2,343,986,741	2,451,128,658
Handling charges and commission income	4,603,215,501	4,131,758,057	2,043,459,096	2,153,226,469
Investment income/(losses)	4,082,774,754	3,463,545,578	259,413,168	273,673,752
Gains/(losses) attributable to changes in fair value	-91,926,211	-35,761,388	-	-
Exchange gains/(losses)	-208,871	-1,953,851	353,511	-417,946
Other operating income	5,073,787,186	1,556,597,873	40,760,966	24,646,383
Operating expenses	8,430,452,476	4,520,989,107	1,225,864,880	655,956,253
Handling charges and commission expenses	419,903,808	421,912,544	355,890,696	87,685,259
Business taxes and surcharges	282,827,684	61,425,197	84,563,682	13,805,507
General and administrative expenses	5,120,749,760	2,691,739,385	696,430,567	533,422,459
Financial expenses	1,116,261,403	484,124,038	90,262,841	11,782,562
Impairment losses(reverse) and Others	1,490,709,821	861,787,943	-1,282,906	9,260,466
Operating profit	5,237,189,883	4,593,197,162	1,118,121,861	1,795,172,405
Add: Non-operating income	121,460,052	11,102,546	1,390,376	3,216,824
Less: Non-operating expenses	5,669,833	8,424,076	32,958	291,303
Profit before tax	5,352,980,102	4,595,875,632	1,119,479,279	1,798,097,926
Less: Income tax expenses	1,235,222,821	993,980,324	271,616,867	474,399,772
Net profit	4,117,757,281	3,601,895,308	847,862,412	1,323,698,154
Net profit attributable to parent company	3,253,565,863	2,943,797,917	847,862,412	1,323,698,154
Net profit attributable to NCIs	864,191,418	658,097,391	-	-

Legal Representative: Ren Huichuan

Chief Finance Officer: Li Ping

Finance Controller: Li Ping