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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements of Ping An Trust for the Year 2016”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, January 12, 2017

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Lin Lijun, Soopakij Chearavanont, Yang Xiaoping, Xiong Peijin and Liu Chong; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.

**THE INDICATIVE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING THE DISCLOSURE OF
UNAUDITED FINANCIAL STATEMENTS
OF PING AN TRUST FOR THE YEAR 2016**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc. for the Year 2016" (Zhong Hui Jiao Fa [2016] No.583) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement of Ping An Trust Co., Ltd. ("Ping An Trust"), a main subsidiary of the Company, for the year 2016, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please refer to the unaudited balance sheet and income statement of Ping An Trust for the year 2016 as attached to this announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) for more details.

As the annual balance sheet and income statement of Ping An Trust for the year 2016 are unaudited, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
January 12, 2017

Balance Sheet

December 31, 2016

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Opening Balance (Audited)	Closing Balance (Non-audited)	Opening Balance (Audited)	Closing Balance (Non-audited)
Asset:				
Cash and cash equivalent	50,487,459,285	33,546,293,194	8,485,943,418	5,052,965,011
Balance at clearing companies	6,788,562,624	9,738,326,209	-	-
Financial assets at fair value through profit or loss	4,502,068,323	4,089,100,501	-	-
Purchase-and-resale financial assets	11,788,789,589	12,232,332,400	-	-
Interest receivables	762,679,427	762,968,280	8,333,628	6,317,913
Loans and receivables	10,374,630,270	1,370,000,000	330,270	90,000,000
Available-for-sale financial assets	41,914,701,254	44,394,294,387	11,340,317,199	9,441,467,974
Long-term equity investments	2,334,126,971	1,507,303,447	6,083,618,783	5,877,991,283
Goodwill	2,792,459,004	289,654,218	-	-
Fixed assets	1,603,141,738	323,548,941	21,344,347	15,050,250
Intangible assets	10,000,118,884	5,843,317,154	29,179,338	18,953,755
Deferred tax assets	1,077,947,756	1,339,834,806	191,879,713	227,211,347
Other assets	21,166,820,565	14,965,925,324	3,091,807,850	5,370,521,858
Total assets	165,593,505,690	130,402,898,861	29,252,754,546	26,100,479,391

Liabilities:				
Salaries and welfare payable	3,435,493,381	3,228,608,967	904,297,029	814,185,753
Taxes payable	1,906,663,170	444,390,192	549,636,290	-68,050,358
Financial liabilities at fair value through profit or loss	-	3,772,439,370	-	-
derivative financial liabilities	214,317,041	32,336,528	-	-
Payables under sale and lease-back agreements	20,038,201,808	22,458,957,096	-	-
Customer brokerage deposits	33,097,024,750	26,394,890,865	-	-
Long-term borrowings	8,131,809,555	5,436,027,109	-	-
Bonds payable	3,597,763,232	5,499,577,671	-	-
Deferred tax liability	1,738,982,504	861,785,667	-	-
Other liabilities	37,415,420,070	13,627,923,281	5,024,153,700	2,843,629,956
Total liabilities	109,575,675,511	81,756,936,746	6,478,087,019	3,589,765,351
Equity:				
Paid-up capital	12,000,000,000	12,000,000,000	12,000,000,000	12,000,000,000
Capital reserves	3,705,362,203	3,333,315,122	566,375,786	550,321,258
Surplus reserves	1,352,823,165	1,352,823,100	1,352,823,165	1,352,823,164
General risk provision	2,584,852,283	2,993,618,593	972,876,097	1,129,756,719
Retained profit	16,474,330,029	16,896,745,963	7,882,592,479	7,477,812,899
Interests attributable to owners of the parent	36,117,367,680	36,576,502,778	-	-
Non-controlling shareholders' interests	19,900,462,499	12,069,459,337	-	-
Total equity	56,017,830,179	48,645,962,115	22,774,667,527	22,510,714,040
Total liabilities and equity	165,593,505,690	130,402,898,861	29,252,754,546	26,100,479,391

Legal Representative: Ren Huichuan

Chief Finance Officer: Li Ping

Finance Controller: Li Ping

Income Statement

December 31, 2016

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	The same period of last year Accumulative Figure (Audited)	Current Year Accumulative Figure (Non-audited)	The same period of last year Accumulative Figure (Audited)	Current Year Accumulative Figure (Non-audited)
Operating income	30,803,845,002	24,802,300,371	7,561,474,430	6,752,982,382
Handling charges and commission income	12,484,018,171	8,545,749,249	5,331,402,686	3,600,347,902
Investment income/(losses)	9,315,595,313	6,696,731,133	2,174,544,023	3,052,685,961
Gains/(losses) attributable to changes in fair value	45,015,028	-42,742,442	-	-
Exchange gains/(losses)	22,062,450	3,248,958	962,088	1,139,349
Other operating income	8,937,154,040	9,599,313,473	54,565,633	98,809,170
Operating expenses	20,728,897,838	16,685,130,577	3,658,508,652	2,593,453,402
Handling charges and commission expenses	1,206,723,989	1,034,558,346	1,081,917,228	614,552,845
Operating taxes	1,010,449,057	362,320,665	301,338,943	93,494,652
General and administrative expenses	11,463,278,569	9,758,724,373	1,939,050,787	1,533,439,187
Financial expenses	3,325,686,396	2,034,252,900	192,119,521	107,922,305
Impairment losses(reverse) and Others	3,722,759,827	3,495,274,293	144,082,173	244,044,413
Operating profit	10,074,947,164	8,117,169,794	3,902,965,778	4,159,528,980
Add: Non-operating income	82,418,360	353,735,534	1,905,167	34,628,251
Less: Non-operating expenses	91,764,343	12,535,202	27,946,729	3,877,059
Profit before tax	10,065,601,181	8,458,370,126	3,876,924,216	4,190,280,172
Less: Income tax expenses	2,483,460,638	2,006,905,513	767,510,130	393,179,132
Net profit	7,582,140,543	6,451,464,613	3,109,414,086	3,797,101,040
Net profit attributable to parent company	4,987,629,701	4,881,095,435	3,109,414,086	3,797,101,040
Net profit attributable to NCIs	2,594,510,842	1,570,369,178	-	-

Legal Representative: Ren Huichuan

Chief Finance Officer: Li Ping

Finance Controller: Li Ping