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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding Changes to the Articles of Association and the Registered Capital”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, October 27, 2016

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Lin Lijun, Soopakij Chearavanont, Yang Xiaoping, Xiong Peijin and Liu Chong; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.

**THE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING CHANGES TO THE ARTICLES OF ASSOCIATION
AND THE REGISTERED CAPITAL**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the "**Company**") confirm that there are no false representations and misleading statements contained in, or material omissions in this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

According to the "Resolution regarding the Amendment to the Articles of Association of the Company" considered and approved in the 2014 Annual General Meeting and 2015 Second Extraordinary General Meeting, respectively, the Company had made the amendments and changes to relevant contents of the "Articles of Association of Ping An Insurance (Group) Company of China, Ltd" (hereinafter referred to as the "Articles of Association") and the registered capital, as required by the relevant regulatory authorities and business registration authorities.

The Company has obtained the approval from China Insurance Regulatory Commission regarding the application for the amendment of the Articles of Association and the change to the registered capital, and has recently completed the relevant registration procedures with the Market Supervision Administration of Shenzhen Municipality. The registered capital of the Company has been changed to RMB 18,280,241,410.

Please refer to the website of Shanghai Stock Exchange (www.sse.com.cn) and the website of the Company (www.pingan.com) for the full text of the Articles of Association.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
October 27, 2016