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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the First Half of 2016 of Ping An Trust”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, July 14, 2016

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Lin Lijun, Soopakij Chearavanont, Yang Xiaoping, Xiong Peijin and Liu Chong; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.

**THE INDICATIVE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING THE DISCLOSURE OF
UNAUDITED FINANCIAL STATEMENTS
FOR THE FIRST HALF OF 2016 OF PING AN TRUST**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements for the First Half of 2016 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc." (Zhong Hui Jiao Fa [2016] No.278) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement for the first half of 2016 of Ping An Trust Co., Ltd. ("Ping An Trust"), a main controlling subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please also refer to the unaudited balance sheet and income statement for the first half of 2016 of Ping An Trust as attached to this announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn).

As the balance sheet and income statement for the first half of 2016 of Ping An Trust are unaudited, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
July 14, 2016

Balance Sheet

June 30, 2016

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Opening Balance (audited)	Closing Balance (non-audited)	Opening Balance (audited)	Closing Balance (non-audited)
Asset:				
Cash and cash equivalent	50,487,459,285	46,795,528,484	8,485,943,418	7,631,931,699
Balance at clearing companies	6,788,562,624	6,186,541,440	-	-
Financial assets at fair value through profit or loss	4,502,068,323	11,063,528,783	-	-
Purchase-and-resale financial assets	11,788,789,589	9,080,344,365	-	-
Interest receivables	762,679,427	866,970,120	8,333,628	9,807,561
Loans and receivables	10,374,630,270	11,460,153,497	330,270	220,153,498
Available-for-sale financial assets	41,914,701,254	50,778,778,968	11,340,317,199	11,355,944,412
Long-term equity investments	2,334,126,971	12,743,976,406	6,083,618,783	5,933,618,783
Goodwill	2,792,459,004	289,654,218	-	-
Fixed assets	1,603,141,738	281,728,385	21,344,347	17,196,679
Intangible assets	10,000,118,884	5,917,338,611	29,179,338	29,742,104
Deferred tax assets	1,077,947,756	1,175,450,804	191,879,713	143,511,611
Other assets	21,166,820,565	15,517,150,740	3,091,807,850	3,058,777,128
Total assets	165,593,505,690	172,157,144,821	29,252,754,546	28,400,683,475

Liabilities:				
Employee benefits payable	3,435,493,381	3,248,285,138	904,297,029	787,850,548
Taxes payable	1,906,663,170	1,146,595,290	549,636,290	172,595,312
Financial liabilities at fair value through profit or loss	-	369,896,285	-	-
derivative financial liabilities	214,317,041	101,902,262	-	-
Payables under sale and lease-back agreements	20,038,201,808	34,299,399,949	-	-
Customer brokerage deposits	33,097,024,750	31,569,905,775	-	-
Long-term borrowings	8,131,809,555	16,309,951,432	-	-
Bonds payable	3,597,763,232	4,498,652,253	-	-
Deferred tax Liability	1,738,982,504	942,578,976	-	-
Other liabilities	37,415,420,070	32,917,977,557	5,024,153,700	7,823,553,848
Total liabilities	109,575,675,511	125,405,144,917	6,478,087,019	8,783,999,708
Equity:				
Paid-up capital	12,000,000,000	12,000,000,000	12,000,000,000	12,000,000,000
Capital reserves	3,705,362,203	3,613,757,966	566,375,786	605,529,613
Surplus reserves	1,352,823,165	1,352,823,100	1,352,823,165	1,352,823,164
General risk provision	2,584,852,283	2,591,494,685	972,876,097	972,876,098
Retained profit	16,474,330,029	15,675,297,038	7,882,592,479	4,685,454,892
Interests attributable to owners of the parent	36,117,367,680	35,233,372,789	-	-
Non-controlling shareholders' interests	19,900,462,499	11,518,627,115	-	-
Total equity	56,017,830,179	46,751,999,904	22,774,667,527	19,616,683,767
Total liabilities and equity	165,593,505,690	172,157,144,821	29,252,754,546	28,400,683,475

Legal Representative: Ren Huichuan

Chief Finance Officer: Chen Yun

Finance Controller: Chen Yun

Income Statement

June 30, 2016

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	The same period of last year Accumulative Figure (non-audited)	Current Year Accumulative Figure (non-audited)	The same period of last year Accumulative Figure (non-audited)	Current Year Accumulative Figure (non-audited)
Operating income	12,485,370,553	13,667,642,359	2,900,241,239	2,343,986,740
Handling charges and commission income	5,386,480,271	4,603,215,501	2,079,785,691	2,043,459,096
Investment income/(losses)	2,777,379,177	4,082,774,754	803,297,469	259,413,168
Gains/(losses) attributable to changes in fair value	49,525,792	-91,926,211	-	-
Exchange gains/(losses)	-3,658,310	-208,871	-13,876	353,511
Other operating income	4,275,643,623	5,073,787,186	17,171,955	40,760,965
Operating expenses	8,691,213,145	8,430,452,476	1,625,194,315	1,225,864,879
Handling charges and commission expenses	654,035,307	419,903,808	682,531,574	355,890,696
Operating taxes	492,272,161	282,827,684	118,551,567	84,563,682
General and administrative expenses	4,849,859,970	5,120,749,760	542,077,182	696,430,567
Financial expenses	937,617,319	1,116,261,403	-	90,262,841
Impairment losses(reverse) and Others	1,757,428,388	1,490,709,821	282,033,992	-1,282,907
Operating profit	3,794,157,408	5,237,189,883	1,275,046,924	1,118,121,861
Add: Non-operating income	25,261,310	121,460,052	1,684,852	1,390,376
Less: Non-operating expenses	2,651,745	5,669,833	161,847	32,958
Profit before tax	3,816,766,973	5,352,980,102	1,276,569,929	1,119,479,279
Less: Income tax expenses	986,071,589	1,235,222,820	256,529,848	271,616,867
Net profit	2,830,695,384	4,117,757,282	1,020,040,081	847,862,412
Net profit attributable to parent company	2,130,221,627	3,253,565,864	1,020,040,081	847,862,412
Net profit attributable to NCIs	700,473,757	864,191,418	-	-

Legal Representative: Ren Huichuan

Chief Finance Officer: Chen Yun

Finance Controller: Chen Yun