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**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements of Ping An Trust for the Year 2015”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By Order of the Board  
**Yao Jun**  
Company Secretary

Shenzhen, PRC, January 14, 2016

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Lin Lijun, Soopakij Chearavanont, Yang Xiaoping, Xiong Peijin and Liu Chong; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.*

**THE INDICATIVE ANNOUNCEMENT OF  
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.  
REGARDING THE DISCLOSURE OF  
UNAUDITED FINANCIAL STATEMENTS  
OF PING AN TRUST FOR THE YEAR 2015**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc. for the Year 2015" (Zhong Hui Jiao Fa [2015] No.479) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement of Ping An Trust Co., Ltd. ("Ping An Trust"), a main subsidiary of the Company, for the year 2015, will be disclosed on the website of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

Please refer to the unaudited balance sheet and income statement of Ping An Trust for the year 2015 as attached to this announcement of the Company on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) for more details.

As the annual balance sheet and income statement of Ping An Trust for the year 2015 are unaudited, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.  
January 14, 2016

## Balance Sheet

December 31, 2015

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Opening Balance (audited)	Closing Balance (non-audited)	Opening Balance (audited)	Closing Balance (non-audited)
<b>Asset:</b>				
Cash and cash equivalent	24,582,009,462	50,334,882,153	1,468,587,564	8,485,943,418
Balances at clearing companies	2,235,598,137	6,788,562,624	-	-
Financial assets at fair value through profit or loss	3,625,042,627	4,502,068,323	-	-
Purchase-and-resale financial assets	9,448,284,968	11,788,789,589	-	-
Interest receivables	878,545,128	747,055,015	3,205,298	8,333,628
Loans and receivables	7,381,462,719	10,374,630,270	10,500,959	330,270
Available-for-sale financial assets	41,952,088,696	40,350,213,453	8,229,127,800	11,340,317,199
Long-term equity investments	3,325,741,261	2,331,963,010	6,083,618,783	6,083,618,783
Goodwill	2,792,459,004	2,792,459,004	-	-
Fixed assets	1,392,080,048	1,558,870,694	20,258,744	21,344,347
Intangible assets	10,402,139,093	9,792,283,032	16,539,559	29,179,338
Deferred tax assets	919,430,855	1,003,025,657	34,475,023	191,879,713
Other assets	21,068,408,399	24,726,665,546	5,441,778,202	3,010,292,609
<b>Total assets</b>	<b>130,003,290,397</b>	<b>167,091,468,370</b>	<b>21,308,091,932</b>	<b>29,171,239,305</b>

<b>Liabilities:</b>				
Employee benefits payable	1,407,076,595	3,401,528,996	337,991,556	904,297,029
Taxes payable	949,714,835	1,481,545,759	279,752,038	549,636,290
Financial liabilities at fair value through profit or loss	488,060,200	-	-	-
derivative financial liabilities	7,272,744	214,317,041	-	-
Payables under sale and lease-back agreements	19,939,257,307	27,383,777,468	-	-
Customer brokerage deposits	14,835,761,061	33,097,024,750	-	-
Long-term borrowings	8,455,377,000	8,131,809,555	-	-
Bonds payable	2,996,064,742	3,597,763,232	-	-
Deferred tax Liability	1,734,766,871	2,168,278,186	-	-
Other liabilities	41,661,034,252	31,500,390,583	1,020,637,253	4,942,638,457
<b>Total liabilities</b>	<b>92,474,385,607</b>	<b>110,976,435,570</b>	<b>1,638,380,847</b>	<b>6,396,571,776</b>
<b>Equity:</b>				
Paid-up capital	6,988,000,000	12,000,000,000	6,988,000,000	12,000,000,000
Capital reserves	3,214,180,228	3,716,148,409	2,670,833,430	566,375,787
Surplus reserves	1,041,881,756	1,041,881,755	1,041,881,756	1,041,881,755
General risk provision	2,136,551,927	2,583,671,834	794,746,760	971,653,370
Retained profit	15,157,942,093	16,804,756,391	8,174,249,139	8,194,756,617
Interests attributable to owners of the parent	28,538,556,004	36,146,458,389	-	-
Non-controlling shareholders' interests	8,990,348,786	19,968,574,411	-	-
<b>Total equity</b>	<b>37,528,904,790</b>	<b>56,115,032,800</b>	<b>19,669,711,085</b>	<b>22,774,667,529</b>
<b>Total liabilities and equity</b>	<b>130,003,290,397</b>	<b>167,091,468,370</b>	<b>21,308,091,932</b>	<b>29,171,239,305</b>

Legal Representative: Zhang Jinshun

Chief Finance Officer: Zhao Hong

Finance Controller: Dong Sheng

# Income Statement

December 31, 2015

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Last Year Accumulative Figure (audited)	Current Year Accumulative Figure (non-audited)	Last Year Accumulative Figure (audited)	Current Year Accumulative Figure (non-audited)
<b>Operating income</b>	<b>22,761,511,615</b>	<b>28,232,578,528</b>	<b>5,678,138,992</b>	<b>7,371,833,189</b>
Handling charges and commission income	8,790,870,657	11,537,457,231	4,293,650,617	5,331,402,686
Investment income/(losses)	5,683,755,943	7,600,289,333	1,373,933,822	1,984,902,782
Gains/(losses) attributable to changes in fair value	85,068,089	44,836,701	-	-
Exchange gains/(losses)	-2,550,401	-1,710,686	56,675	962,088
Other operating income	8,204,367,327	9,051,705,949	10,497,878	54,565,633
<b>Operating expenses</b>	<b>17,814,566,738</b>	<b>18,350,480,286</b>	<b>3,051,888,544</b>	<b>3,468,867,410</b>
Handling charges and commission expenses	992,090,040	1,206,723,989	1,440,050,189	1,081,917,228
Operating taxes	858,070,030	1,007,884,910	241,412,214	301,338,943
General and administrative expenses	9,981,490,382	11,145,233,983	1,133,598,263	1,939,050,786
Financial expenses	2,820,430,293	1,915,203,054		-
Impairment losses(reverse) and Others	3,162,485,993	3,075,434,350	236,827,878	146,560,453
<b>Operating profit</b>	<b>4,946,944,877</b>	<b>9,882,098,242</b>	<b>2,626,250,448</b>	<b>3,902,965,779</b>
Add: Non-operating income	71,656,581	73,839,728	3,913,511	1,905,167
Less: Non-operating expenses	59,811,989	91,773,258	1,063,454	27,946,729
<b>Profit before tax</b>	<b>4,958,789,469</b>	<b>9,864,164,712</b>	<b>2,629,100,505</b>	<b>3,876,924,217</b>
Less: Income tax expenses	1,048,324,201	2,149,994,686	438,642,674	767,510,130
<b>Net profit</b>	<b>3,910,465,268</b>	<b>7,714,170,026</b>	<b>2,190,457,831</b>	<b>3,109,414,087</b>
<b>Net profit attributable to parent company</b>	<b>3,187,904,672</b>	<b>5,010,883,065</b>	<b>2,190,457,831</b>	<b>3,109,414,087</b>
<b>Net profit attributable to NCIs</b>	<b>722,560,596</b>	<b>2,703,286,961</b>		

Legal Representative: Zhang Jinshun

Chief Finance Officer: Zhao Hong

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