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**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**").

“The Connected Transaction Progress Update Announcement of Ping An Insurance (Group) Company of China, Ltd.”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference. The mentioned transaction only constitutes the connected transaction as defined under the Rules Governing the Listing of Stocks on Shanghai Stock Exchange, and does not constitute any notifiable transaction or connected transaction as defined under the Hong Kong Listing Rules.

By order of the Board  
**Yao Jun**  
*Company Secretary*

Shenzhen, PRC, October 28, 2015

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Fan Mingchun, Lin Lijun, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.*

**THE CONNECTED TRANSACTION PROGRESS UPDATE**  
**ANNOUNCEMENT OF**  
**PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.**

The board (hereinafter referred to as the "Board") of directors (hereinafter referred to as the "Directors") and all Directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

The Company published the Connected Transaction Announcement of Ping An Insurance (Group) Company of China, Ltd. and the Connected Transaction Progress Update Announcement of Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and certain designated newspapers in the PRC on August 21, 2015 and August 29, 2015, respectively, which referred to China Ping An Insurance Overseas (Holdings) Limited (hereinafter referred to as "Ping An Overseas Holdings"), a wholly-owned subsidiary of the Company, intended to transfer the 100% equities held by it in Gem Alliance Limited to Wincon Investment Company Limited (which has been renamed "Lufax Holding Ltd", hereinafter referred to as "Lufax Holding"), the ultimate controlling company of Shanghai Lujiazui International Financial Assets Commodity Exchange Co., Ltd.. The parties to the transaction entered into a Share Purchase Agreement after the approval of the Board and internally approval of Ping An Overseas Holdings had been obtained.

As at the date of this announcement, Ping An Overseas Holdings and Lufax Holding have completed this connected transaction.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.  
October 28, 2015