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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**").

“The Connected Transaction Progress Update Announcement of Ping An Insurance (Group) Company of China, Ltd.”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference. The mentioned transaction only constitutes the connected transaction as defined under the Rules Governing the Listing of Stocks on Shanghai Stock Exchange, and does not constitute any notifiable transaction or connected transaction as defined under the Hong Kong Listing Rules.

By order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, August 28, 2015

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Fan Mingchun, Lin Lijun, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.

THE CONNECTED TRANSACTION PROGRESS UPDATE
ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.

The board (hereinafter referred to as the "Board") of directors (hereinafter referred to as the "Directors") and all Directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

On August 21, 2015, the Company published the Connected Transaction Announcement of Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange (www.sse.com.cn) and certain designated newspapers in the PRC, respectively, which mentioned China Ping An Insurance Overseas (Holdings) Limited (hereinafter referred to as "Ping An Overseas Holdings"), a wholly-owned subsidiary of the Company, intended to transfer the 100% equities held by it in Gem Alliance Limited to Wincon Investment Company Limited (hereinafter referred to as "Lufax Holding"), the ultimate controlling company of Shanghai Lujiazui International Financial Assets Commodity Exchange Co., Ltd.. When this connected transaction is approved by the Board of the Company and internally approved by Ping An Overseas Holdings, the parties to the transaction intend to enter into a Share Purchase Agreement.

The Share Purchase Agreement has been entered into between Ping An Overseas Holdings and Lufax Holding on August 27, 2015.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
August 28, 2015