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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the First Half of 2015 of Ping An Trust”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, July 14, 2015

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Fan Mingchun, Lin Lijun, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong and Ge Ming.

**THE INDICATIVE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING THE DISCLOSURE OF
UNAUDITED FINANCIAL STATEMENTS
FOR THE FIRST HALF OF 2015 OF PING AN TRUST**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements for the First Half of 2015 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc." (Zhong Hui Jiao Fa [2015] No.256) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement for the first half of 2015 of Ping An Trust Co., Ltd. ("Ping An Trust"), a main subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please refer to the unaudited balance sheet and income statement for the first half of 2015 of Ping An Trust as attached to the announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) for more details.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
July 14, 2015

Balance Sheet

June 30, 2015

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Opening Balance (audited)	Closing Balance (non-audited)	Opening Balance (audited)	Closing Balance (non-audited)
Asset:				
Cash and cash equivalent	24,582,009,462	57,574,000,027	1,468,587,564	1,087,249,395
Balances at clearing companies	2,235,598,137	7,578,877,146	-	-
Financial assets at fair value through profit or loss	3,625,042,627	6,004,146,979	-	-
Purchase-and-resale financial assets	9,448,284,968	8,610,867,458	-	-
Interest receivables	878,545,128	779,154,771	3,205,298	11,946,751
Loans and receivables	7,381,462,719	5,445,187,597	10,500,959	92,858,742
Available-for-sale financial assets	41,952,088,696	44,068,749,658	8,229,127,800	14,231,814,808
Long-term equity investments	3,325,741,261	3,232,895,087	6,083,618,783	6,083,618,783
Goodwill	2,792,459,004	2,792,459,004	-	-
Fixed assets	1,392,080,048	1,586,260,102	20,258,744	18,802,979
Intangible assets	10,402,139,093	10,102,761,799	16,539,559	18,313,010
Deferred tax assets	919,430,855	861,786,833	34,475,023	27,073,101
Other assets	21,068,408,399	31,969,226,293	5,441,778,202	4,307,174,564
Total assets	130,003,290,397	180,606,372,754	21,308,091,932	25,878,852,133

Liabilities:				
Employee benefits payable	1,407,076,595	2,303,634,589	337,991,556	306,432,642
Taxes payable	949,714,835	1,215,166,488	279,752,038	264,385,417
Financial liabilities at fair value through profit or loss	488,060,200		-	-
derivative financial liabilities	7,272,744	181,185,293	-	-
Payables under sale and lease-back agreements	19,939,257,307	39,604,427,301	-	-
Customer brokerage deposits	14,835,761,061	46,936,017,268	-	-
Long-term borrowings	8,455,377,000	8,391,093,277	-	-
Bonds payable	2,996,064,742	3,596,894,829	-	-
Deferred tax Liability	1,734,766,871	1,794,727,468	-	-
Other liabilities	41,661,034,252	31,136,107,662	1,020,637,253	4,469,153,125
Total liabilities	92,474,385,607	135,159,254,175	1,638,380,847	5,039,971,184
Equity:				
Paid-up capital	6,988,000,000	6,988,000,000	6,988,000,000	6,988,000,000
Capital reserves	3,214,180,228	4,681,119,452	2,670,833,430	2,819,963,213
Surplus reserves	1,041,881,756	1,041,881,755	1,041,881,756	1,041,881,755
General risk provision	2,136,551,927	2,139,699,581	794,746,760	794,746,761
Retained profit	15,157,942,093	17,274,016,015	8,174,249,139	9,194,289,220
Interests attributable to owners of the parent	28,538,556,004	32,124,716,803	-	-
Non-controlling shareholders' interests	8,990,348,786	13,322,401,776	-	-
Total equity	37,528,904,790	45,447,118,579	19,669,711,085	20,838,880,949
Total liabilities and equity	130,003,290,397	180,606,372,754	21,308,091,932	25,878,852,133

Legal Representative: Zhang Jinshun

Chief Finance Officer: Gu Pan

Finance Controller: Li Ping

Income Statement

June 30, 2015

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Consolidation		Parent	
	Last Year Accumulative Figure (non-audited)	Current Year Accumulative Figure (non-audited)	Last Year Accumulative Figure (non-audited)	Current Year Accumulative Figure (non-audited)
Operating income	9,563,125,568	12,485,370,553	1,921,498,561	2,900,241,239
Handling charges and commission income	3,702,155,601	5,386,480,271	1,654,017,285	2,079,785,691
Investment income/(losses)	2,019,662,663	2,777,379,177	263,269,571	803,297,469
Gains/(losses) attributable to changes in fair value	84,710,871	49,525,792	-	-
Exchange gains/(losses)	620,965	-3,658,310	143,456	-13,876
Other operating income	3,755,975,468	4,275,643,623	4,068,249	17,171,955
Operating expenses	7,478,599,290	8,691,213,145	1,043,006,742	1,625,194,315
Handling charges and commission expenses	551,379,797	654,035,307	492,126,788	682,531,574
Operating taxes	367,346,713	492,272,161	93,003,970	118,551,567
General and administrative expenses	4,141,931,331	4,849,859,970	426,799,306	542,077,182
Financial expenses	1,015,570,446	937,617,319	-	-
Impairment losses(reverse) and Others	1,402,371,003	1,757,428,388	31,076,678	282,033,992
Operating profit	2,084,526,278	3,794,157,408	878,491,819	1,275,046,924
Add: Non-operating income	15,183,682	25,261,310	184,862	1,684,852
Less: Non-operating expenses	2,082,391	2,651,745	38,323	161,847
Profit before tax	2,097,627,569	3,816,766,973	878,638,358	1,276,569,929
Less: Income tax expenses	375,921,190	986,071,589	204,391,113	256,529,848
Net profit	1,721,706,379	2,830,695,384	674,247,245	1,020,040,081
Net profit attributable to parent company	1,327,732,883	2,130,221,627	674,247,245	1,020,040,081
Net profit attributable to NCIs	393,973,496	700,473,757		

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