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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Reminder Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the year of 2014 of Ping An Trust”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, January 14, 2015

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.

Stock Code: 601318
Stock Code: 113005

Stock Short Name: China Ping An
Stock Short Name: Ping An Convertible Bonds

Serial No.: Lin 2015-008

**THE REMINDER ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING THE DISCLOSURE OF
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR OF 2014 OF PING AN TRUST**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements for the year of 2014 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc." (Zhong Hui Jiao Fa [2014] No.326) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement for the year of 2014 of China Ping An Trust Co., Ltd. ("Ping An Trust"), a main subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please refer to the unaudited balance sheet and income statement for the year of 2014 of Ping An Trust as attached to the announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) for more details.

As the annual balance sheet and income statement for the year of 2014 of the Ping An Trust are unaudited, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
January 14, 2015

Balance Sheet

December 31, 2014

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Opening Balance	Closing Balance
Asset:		
Cash and cash equivalent	449,480,523	1,468,587,564
Interest receivables	3,290,914	3,205,298
Loans and receivables	29,485,636	10,500,959
Available-for-sale financial assets	6,542,496,791	8,229,127,800
Long-term equity investments	6,625,163,630	6,083,618,783
Fixed assets	24,589,184	20,258,744
Intangible assets	13,228,987	16,539,559
Deferred tax assets	143,040,817	32,475,023
Other assets	4,548,212,958	5,357,330,934
Total assets	18,378,989,440	21,221,644,664
Liabilities:		
Employee benefits payable	242,370,586	337,991,556
Taxes payable	279,975,402	277,752,038
Other liabilities	722,700,130	936,189,984
Total liabilities	1,245,046,118	1,551,933,578
Equity:		
Paid-up capital	6,988,000,000	6,988,000,000
Capital reserves	2,325,523,499	2,670,833,431
Surplus reserves	631,392,667	822,835,972
General risk provision	645,695,600	793,480,052
Retained profit	6,543,331,556	8,394,561,631
Total equity	17,133,943,322	19,669,711,086
Total liabilities and equity	18,378,989,440	21,221,644,664

Legal Representative: Zhang Jinshun

Chief Finance Officer: Feng Qun

Finance Controller: Li Peifeng

Income Statement

December 31, 2014

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Last Year Accumulative Figure	Current Year Accumulative Figure
Operating income	4,363,437,160	5,685,153,615
Interest income	-10,837,142	22,865,787
Handling charges and commission income	2,943,815,964	4,293,650,617
Investment income/(losses)	1,426,313,014	1,358,082,658
Gains/(losses) attributable to changes in fair value		
Exchange gains/(losses)	-483,862	56,675
Other operating income	4,629,186	10,497,878
Operating expenses	2,191,436,842	3,058,903,167
Interest expenses	1,790	7,014,623
Handling charges and commission expenses	827,050,713	1,440,050,189
Operating taxes	165,510,095	241,412,214
General and administrative expenses	946,991,326	1,133,598,263
Impairment losses(reverse) and Others	251,882,918	236,827,878
Operating profit	2,172,000,318	2,626,250,448
Add: Non-operating income	12,439,043	3,913,511
Less: Non-operating expenses	1,796,211	1,063,454
Profit before tax	2,182,643,150	2,629,100,505
Less: Income tax expenses	267,910,097	438,642,674
Net profit	1,914,733,053	2,190,457,831

Legal Representative: Zhang Jinshun

Chief Finance Officer: Feng Qun

Finance Controller: Li Peifeng