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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Approval of the Public Issuance of Convertible Corporate Bonds by the CSRC”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, November 14, 2013

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.

**THE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING
THE APPROVAL OF THE PUBLIC ISSUANCE OF
CONVERTIBLE CORPORATE BONDS BY THE CSRC**

The board of directors (the "Board of Directors") and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

On 14 November 2013, the Company received "The Approval of the Public Issuance of Convertible Corporate Bonds of Ping An Insurance (Group) Company of China, Ltd." from the China Securities Regulatory Commission (the "CSRC") (Zheng Jian Xu Ke [2013] No.1436). Accordingly, the CSRC approved the public issuance of the convertible corporate bonds of the Company with the total par value of RMB26 billion with the term of six years.

The Board of Directors will deal with the relevant matters on the public issuance of convertible corporate bonds in accordance with the requirements of the abovementioned approval and the authorization by the shareholders at the general meeting.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
14 November 2013