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**中国平安保险（集团）股份有限公司**

**Ping An Insurance (Group) Company of China, Ltd.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2318)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the First Half of 2013 of Ping An Securities on the Website of China Money”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board  
**Yao Jun**  
Company Secretary

Shenzhen, PRC, July 19, 2013

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.*

**THE ANNOUNCEMENT OF  
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.  
REGARDING THE DISCLOSURE OF  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE FIRST HALF OF 2013 OF PING AN SECURITIES  
ON THE WEBSITE OF CHINA MONEY**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements for the First Half of 2013 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc" (Zhong Hui Jiao Fa [2013] No. 165) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet, income statement and net capital calculation sheet for the first half of 2013 of Ping An Securities Company, Ltd. ("**Ping An Securities**"), a subsidiary of the Company, will be disclosed on the website of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

Please refer to the unaudited balance sheet, income statement and net capital calculation sheet for the first half of 2013 of Ping An Securities as attached to the announcement of the Company on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) for more details.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.  
July 19, 2013

## Balance Sheet

June 30, 2013

Reporting Unit: Ping An Securities Company, Ltd.

Currency: RMB      Unit: Yuan

Code Category	Balance at the beginning of the year	Balance at the end of the period	Code Category	Balance at the beginning of the year	Balance at the end of the period
<b>Asset:</b>			<b>Liabilities:</b>		
Monetary assets	9,331,656,799.72	7,654,492,552.36	Short term loans	0.00	0.00
of which: Customer cash deposits	8,093,467,028.43	6,104,915,576.41	of which: Pledged loans	0.00	0.00
Balances with clearing companies	603,941,178.19	1,735,715,519.87	Borrowings from banks and other financial institutions	0.00	2,500,000,000.00
of which: Balances with clients	56,763,052.30	926,311,752.95	Held-for-trading financial liabilities	0.00	0.00
Lendings to banks and other financial institutions	0.00	0.00	Derivative financial liabilities	0.00	0.00
Funds raised	945,395,237.33	2,179,584,776.61	Financial assets sold under agreements to repurchase	13,822,954,491.58	10,630,011,491.00
Realized securities	7,327,857.05	6,622,279.49	Customer brokerage deposits	8,212,183,045.99	7,006,211,940.22
Held-for-trading financial assets	4,073,798,036.21	2,108,933,735.02	Underwriting proceeds payables	0.00	0.00
Derivative financial assets	3,821,390.05	10,670,251.43	Staff remuneration payable	428,350,245.20	335,370,444.72
Financial assets purchased under agreements to resell	2,226,734,770.38	1,573,302,417.93	Taxes payable	27,480,775.58	-16,605,951.24
Interest receivables	331,242,819.53	351,283,768.70	Interest payable	16,975,667.56	10,440,461.93
Dividends receivable	0.00	0.00	Estimated liabilities	3,925,403.30	3,925,403.30
Provision for bad debt	-10,479,194.08	-8,858,958.75	Long-term borrowings	0.00	0.00
Transactions between home office and branches	0.00	0.00	Bonds payables	0.00	0.00
Refundable deposits	228,552,954.52	593,683,912.98	Currency exchange	0.00	0.00
of which: Customers deposits	167,430,741.65	568,457,416.86	Deferred tax liabilities	0.00	0.00
Available-for-sale financial assets	11,898,153,128.45	11,783,801,437.95	Other liabilities	415,912,559.24	502,743,642.33
Held-to-maturity investments	0.00	0.00	<b>Total liabilities</b>	22,927,782,188.45	20,972,097,432.26
Hedging instruments	0.00	0.00	<b>Equity/ (or shareholders' equity)</b>		
Hedging project	0.00	0.00	Paid-up capital	3,000,000,000.00	5,500,000,000.00
Long-term equity investments	1,166,757,157.97	1,166,757,157.97	Capital reserves	145,977,254.67	216,801,826.97
Investment properties	10,630,869.59	9,531,955.97	of which: Gains or losses from changes of fair value of AFS assets	145,977,254.67	216,801,826.97
Fixed assets	130,124,618.30	120,089,361.26	Less: treasury shares		
Intangible assets	67,033,816.74	58,796,656.87	Surplus reserves	664,191,984.95	664,191,984.95
of which: Membership fees	359,586.04	186,668.70	General risk provision	666,435,619.35	666,435,619.35
Deferred tax assets	63,887,353.54	16,401,448.46	Trading risk provision	641,494,225.35	641,494,225.35
Other assets	188,476,907.41	238,617,832.00	Current year profits	0.00	217,230,589.16
			Unallocated profit	3,221,174,428.10	721,174,428.10
			Foreign currency translation differences	0.00	0.00
			Equity attributable to owners of the parent	8,339,273,512.42	8,627,328,673.88
			Non-controlling interests	0.00	0.00
			<b>Total Equity</b>	8,339,273,512.42	8,627,328,673.88
<b>Total assets</b>	31,267,055,700.87	29,599,426,106.14	<b>Total liabilities and equity/ (or shareholders' equity)</b>	31,267,055,700.87	29,599,426,106.14

# Income Statement

January - June 2013

Reporting Unit: Ping An Securities Company, Ltd.

Currency: RMB      Unit: Yuan

Code Category	Current Year
<b>I . Operating Income</b>	1, 285, 615, 882. 22
Handling charges and commission income, net	728, 978, 035. 68
of which: Net operating income from securities trading agency business	368, 806, 085. 05
Net operating income from securities underwriting business	248, 489, 060. 00
Net operating income from clients' trusted asset management business	12, 976, 250. 09
Net operating income from investment advisory business	98, 706, 640. 54
Net interest income	-68, 818, 073. 33
Investment gains/(losses)	602, 182, 432. 24
of which: Gains attributable to investment in associates and joint ventures	
Gains/(losses) attributable to changes in fair value	2, 553, 058. 08
Exchange gains/(losses)	-403, 024. 49
Other operating income	21, 123, 454. 04
<b>II . Operating expenses</b>	759, 245, 205. 19
Operating tax and surcharges	83, 531, 490. 83
General and administrative expenses	675, 514, 506. 07
Asset depreciation losses	-1, 620, 235. 33
Other operating cost	1, 819, 443. 62
<b>III . Operating profit</b>	526, 370, 677. 03
Add: Non-operating income	3, 594, 165. 75
Less: Non-operating expenses	257, 675, 616. 03
<b>IV . Profit before tax</b>	272, 289, 226. 75
Less: Income tax expenses	55, 058, 637. 59
<b>V . Net profit</b>	217, 230, 589. 16

# Net Capital Calculation Sheet

June 30, 2013

Reporting Unit: Ping An Securities Company, Ltd.

Currency: RMB Unit: Yuan

Items	No.	Balance at the end of the period	Deduction rate	Amount for calculation Balance at the end of the period
<b>Net Assets</b>	1	8,627,328,673.88		8,627,328,673.88
<b>Less: total adjustments in respect of the risks of financial assets</b>	2	13,892,735,172.97		506,970,879.64
1. Shares	3	85,249,156.97		8,081,457.85
of which: Shanghai 180 Index, Shenzhen 100 Index, Shanghai and Shenzhen 300 Index Component Shares	4	8,869,156.97	5%	443,457.85
Ordinary listed shares	5	76,380,000.00	10%	7,638,000.00
Circulation restricted shares	6		20%	
Shares held the market value of which exceeds 5% of the total market value of such shares	7		40%	
ST shares	8		50%	
* ST shares	9		60%	
Delisted shares that are tradable at share registrars	10		80%	
Delisted shares that are not tradable at share registrars	11		100%	
2. Monetary market funds	12	120,000,000.00	0%	
3. Securities investment funds	13	141,911,874.92	1%	1,419,118.75
4. Fixed Income securities	14	13,064,559,017.27		472,250,364.06
of which: Government loans, Central bank bills	15	114,640,539.38	0%	
Bank debenture, local government bonds	16	357,482,590.00	1%	3,574,825.90
Debenture bonds with credit rating of AAA	17	1,751,094,867.80	2%	35,021,897.36
Debenture bonds with credit rating <AAA, > BBB(BBB included)	18	10,841,341,020.09	4%	433,653,640.80
Debenture bonds with credit rating < BBB	19	0.00	20%	
5. Convertible bonds	20	464,285,999.42	5%	23,214,299.97
6. Trust products investments	21		80%	
7. Investment in collective asset management programs	22	16,729,124.39		2,005,639.01
of which: Collective asset management programs on other security companies	23		5%	
Collective asset management programs on this company (no agreement on first losses bearing)	24	10,074,592.92	10%	1,007,459.29
Collective asset management programs on this company (agreement on first losses bearing)	25	6,654,531.47	15%	998,179.72
8. Orientated or specific financial investment by entrusting other security companies or Fund companies	26	0.00	10%	
9. Other financial products investments	27			
<b>Less: total adjustments in respect of the risks of derivative financial assets</b>	28	11,218,662.89		11,218,662.89
1. Warrants investment	29		20%	0.00
2. Asset on gains attributable to fair value variation of interest rate swap	30	10,670,251.43	100%	10,670,251.43
3. Other derivative financial assets	31	548,411.46		548,411.46
<b>Less: total adjustments in respect of the risks of other assets</b>	32	6,305,812,609.49		1,576,476,736.83
1. Lendings to banks and other financial institutions (within the term of contract)	33		0%	
2. Funds raised	34	2,179,584,776.61	2%	43,591,695.53
3. Realized securities	35	6,622,279.49	5%	331,113.97
4. Financial assets purchased under agreements to resell (unexpired)	36	1,573,302,417.93	0%	
5. Interest receivables	37	351,283,768.70	0%	
6. Refundable deposits	38	593,683,912.98		8,801,438.40
of which: Trading deposits	39	584,882,474.58	0%	
Performance deposits	40	0.00	10%	
Futures deposits	41	8,801,438.40	100%	8,801,438.40
Other refundable deposits	42			
7. Long term equity investments (excluding investment in equity of listed companies)	43	1,166,757,157.97		1,166,757,157.97
of which: Investment in equity of subsidiaries in securities business	44		100%	
Investment in equity of subsidiaries in funds, futures and other financial business	45	93,961,468.46	100%	93,961,468.46
Investment in equity of subsidiaries engaging in other businesses	46	900,000,000.00	100%	900,000,000.00
Investment in equity of foreign subsidiaries	47	172,795,689.51	100%	172,795,689.51
Strategic equity investment	48		100%	
Other equity investments	49		100%	
8. Investment properties	50	9,531,955.97	100%	9,531,955.97
9. Fixed assets	51	120,089,361.26		120,089,361.26
of which: Properties with clear ownership	52	23,493,370.91	100%	23,493,370.91
Other fixed assets	53	96,595,990.35	100%	96,595,990.35
10. Intangible assets	54	58,796,656.87		58,703,322.52
of which: Membership fees	55	186,668.70	50%	93,334.35
Other intangible assets	56	58,609,988.17	100%	58,609,988.17
11. Goodwill	57		100%	
12. Deferred tax assets	58	16,401,448.46	100%	16,401,448.46
13. Dividend receivables	59	0.00	0%	0.00
14. Amounts due from clients of commercial papers	60	43,175,187.98	100%	43,175,187.98
15. Amounts receivables	61	107,519,149.47		30,029,518.96
of which: Aged within one year (including one year)	62	84,258,225.20	10%	8,425,822.52
Aged between one to two years (including two years)	63	3,314,455.66	50%	1,657,227.83
Aged over two years	64	9,880,379.88	100%	9,880,379.88
Amounts due from shareholders and their connected companies	65	10,066,088.73	100%	10,066,088.73
16. Securities underwriting brokerage	66		0%	
17. Bonds redemption brokerage	67		0%	
18. Underwriting fees brought forward	68		100%	
19. Debt assets	69		100%	
20. Long-term deferred expenses	70	68,903,543.29	100%	68,903,543.29
21. Others	71	10,160,992.51	100%	10,160,992.51
<b>Less: total adjustment in respect of risks of contingent liabilities</b>	72			
1. External guarantees (excluding counter-guarantee provided by the company for itself)	73		100%	
2. Guarantees and undertakings for the subsidiaries engaging in securities business	74		100%	
3. Other contingent liabilities	75			
<b>Less: other adjustment items recognized by the CSRC</b>	76			
1. Unrealizable assets including assets the ownership of which is restricted (such as being frozen)	77		100%	
2. Other items	78			
<b>Add: other adjustment items as approved by the CSRC</b>	79			
1. Subordinated debts	80			
2. Guarantees and undertakings provided by the parent company	81			
<b>Net capital amount</b>	82			6,532,662,394.52