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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the First Half of 2014 of Ping An Trust”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, July 14, 2014

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.

Stock Code: 601318
Stock Code: 113005

Stock Short Name: China Ping An
Stock Short Name: Ping An Convertible Bonds

Serial No.: Lin 2014-029

**THE INDICATIVE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING THE DISCLOSURE OF
UNAUDITED FINANCIAL STATEMENTS
FOR THE FIRST HALF OF 2014 OF PING AN TRUST**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Financial Statements for the First Half of 2014 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc." (Zhong Hui Jiao Fa [2014] No.155) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement for the first half of 2014 of China Ping An Trust Co., Ltd. ("Ping An Trust"), a subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please refer to the unaudited balance sheet and income statement for the first half of 2014 of Ping An Trust as attached to the announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) for more details.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
July 14, 2014

Ping An Trust Company, Ltd.

Balance Sheet

June 30, 2014

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Opening Balance	Closing Balance
Asset:		
Cash and cash equivalent	449,480,524	2,001,206,766
Interest receivables	3,290,914	2,908,859
Loans and receivables	29,485,636	15,132,535
Available-for-sale financial assets	6,542,496,791	6,182,116,793
Long-term equity investments	6,625,163,630	6,371,313,725
Fixed assets	24,589,184	21,490,093
Intangible assets	13,228,987	11,749,570
Deferred tax assets	143,040,817	110,688,471
Other assets	4,732,361,047	4,297,763,235
Total assets	18,563,137,530	19,014,370,047
Liabilities:		
Employee benefits payable	242,370,586	193,130,950
Taxes payable	279,975,402	180,216,973
Other liabilities	906,848,219	831,986,575
Total liabilities	1,429,194,207	1,205,334,498
Equity:		
Paid-up capital	6,988,000,000	6,988,000,000
Capital reserves	2,325,523,499	2,326,368,480
Surplus reserves	822,835,973	822,835,972
General risk provision	648,457,976	648,457,976
Retained profit	6,349,125,875	7,023,373,121
Total equity	17,133,943,323	17,809,035,549
Total liabilities and equity	18,563,137,530	19,014,370,047

Legal Representative: Tung Hoi

Chief Finance Officer: Feng Qun

Finance Controller: Li Peifeng

Ping An Trust Company, Ltd.

Income Statement

June 30, 2014

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Last Year Accumulative Figure	Current Year Accumulative Figure
Operating income	1,233,803,687	1,927,224,633
Interest income	19,652,547	9,361,781
Handling charges and commission income	1,112,345,959	1,654,017,285
Investment income/(losses)	100,424,409	259,633,862
Gains/(losses) attributable to changes in fair value	-273,965	0
Exchange gains/(losses)	0	143,456
Other operating income	1,654,737	4,068,249
Operating expenses	766,120,209	1,048,732,814
Interest expenses	0	5,726,072
Handling charges and commission expenses	294,381,268	492,126,788
Operating taxes	63,132,157	93,003,970
General and administrative expenses	407,313,353	426,799,306
Impairment losses(reverse)	1,293,431	30,589,300
Other operating cost	0	487,378
Operating profit	467,683,478	878,491,819
Add: Non-operating income	7,497,196	184,862
Less: Non-operating expenses	1,690,795	38,323
Profit before tax	473,489,879	878,638,358
Less: Income tax expenses	115,284,760	204,391,113
Net profit	358,205,119	674,247,245

Legal Representative: Tung Hoi

Chief Finance Officer: Feng Qun

Finance Controller: Li Peifeng