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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Supplementary Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Relevant Information of Convertible Bonds Disclosed in the 2014 First Quarterly Report”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, May 6, 2014

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.

Stock Code: 601318
Stock Code: 113005

Stock Short Name: China Ping An
Stock Short Name: Ping An Convertible Bonds

Serial No.: Lin 2014-017

**THE SUPPLEMENTARY ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING
THE RELEVANT INFORMATION OF CONVERTIBLE BONDS
DISCLOSED IN THE 2014 FIRST QUARTERLY REPORT**

The board of directors (the "Board of Directors") and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

The Company disclosed the top ten owners of A Share Convertible Bonds as at the end of reporting period on pages 3 to 4 in the 2014 First Quarterly Report published on April 29, 2014, which hasn't included the information of pledged or frozen bonds. The supplementary and updated information for the top ten owners of A Share Convertible Bonds (including the amount of pledged or frozen bonds) as at March 31, 2014 are as follows:

Top ten owners of A Share Convertible Bonds as at the end of reporting period			
Name of owners of A Share Convertible Bonds	Amount (RMB)	Percentage (%)	Amount of pledged or frozen bonds (RMB)
Shenzhen Investment Holdings Co., Ltd.	1,341,178,000	5.16	-
Industrial Bank Co., Ltd. — Xingquan Trend Investment Mixed Securities Investment Fund	1,155,253,000	4.44	Pledged 1,154,227,000
GIC PRIVATE LIMITED	990,319,000	3.81	-
UBS AG	876,717,000	3.37	-
Huaxia Life Insurance Co., Ltd. — Universal Life Insurance Products	830,648,000	3.19	-
China Life Insurance Company Limited — Dividend — Individual Dividend — 005L — FH002Hu	542,680,000	2.09	-
China Construction Bank — Bosera Theme Industry Stock Securities Investment Fund	472,320,000	1.82	-
Li Li	471,189,000	1.81	Pledged 471,189,000
China Pacific Life Insurance Co., Ltd. — Conventional — General Insurance Products	444,676,000	1.71	-
China Life Insurance Company Limited — Dividend — Group Dividend — 005L — FH001Hu	444,296,000	1.71	-

Please refer to the supplementary 2014 First Quarterly Report as the attachment of this announcement published on the website of Shanghai Stock Exchange (www.sse.com.cn).

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
May 6, 2014